

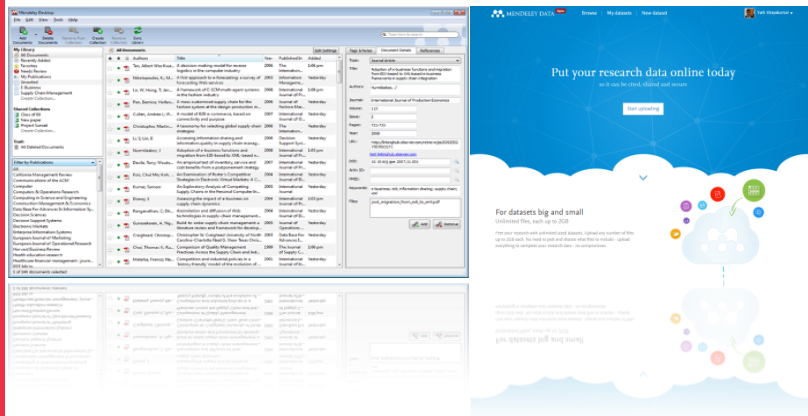
Learning Mendeley through Certification Program for Librarians

Rajiv Nariani, Science Librarian
York University

Charleston 2015

Yath Ithayakumar, Mendeley

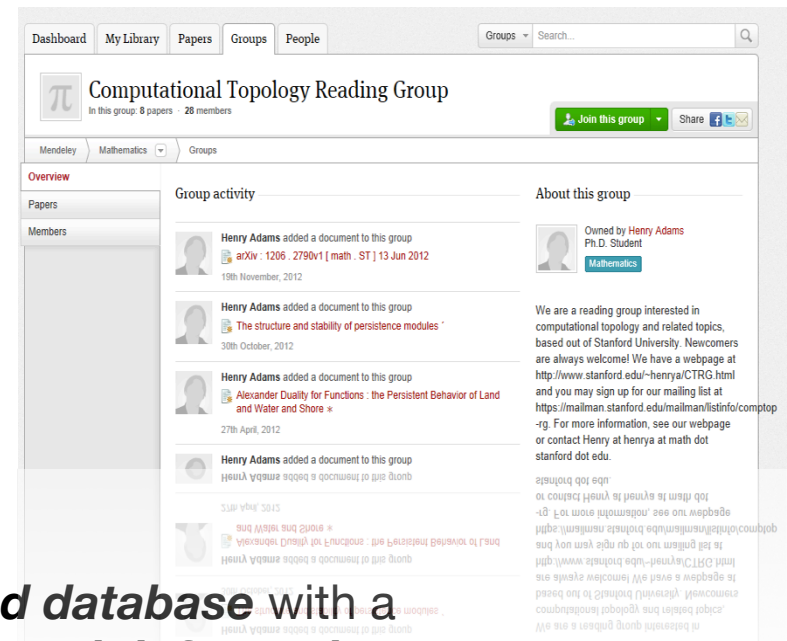
What is Mendeley?



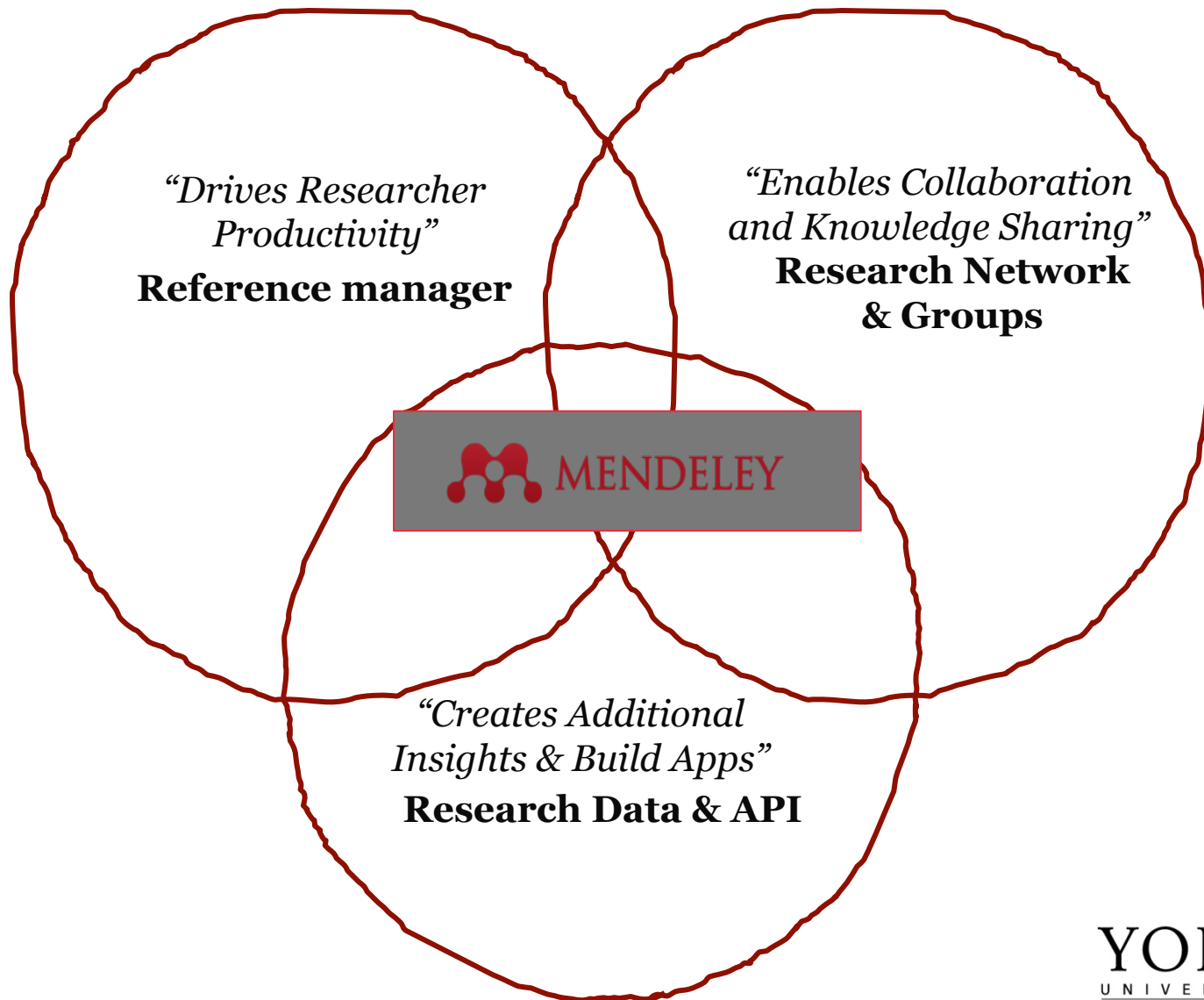
Mendeley is a **reference manager** allowing you to manage, read, share, annotate and cite your data and research papers...

...and an **academic collaboration network** with 4 Million users to connect like-minded researchers & discover research trends and statistics.

... forming a **crowdsourced database** with a unique layer of **social research information** and an **Open API**

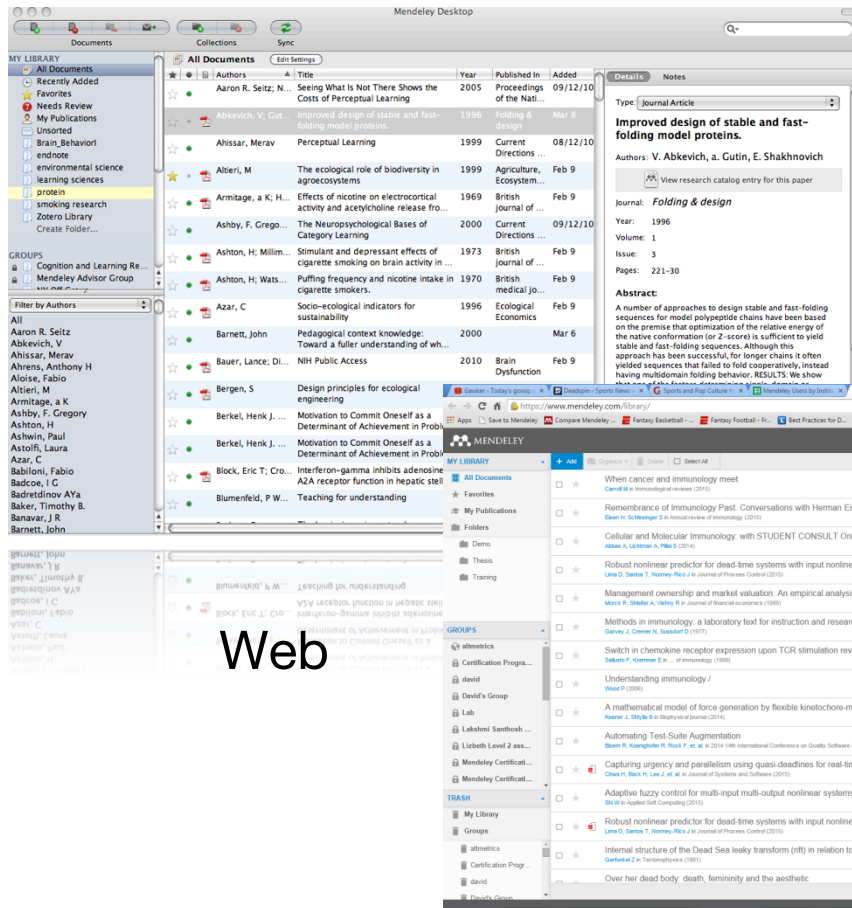


Mendeley's Three Key Values

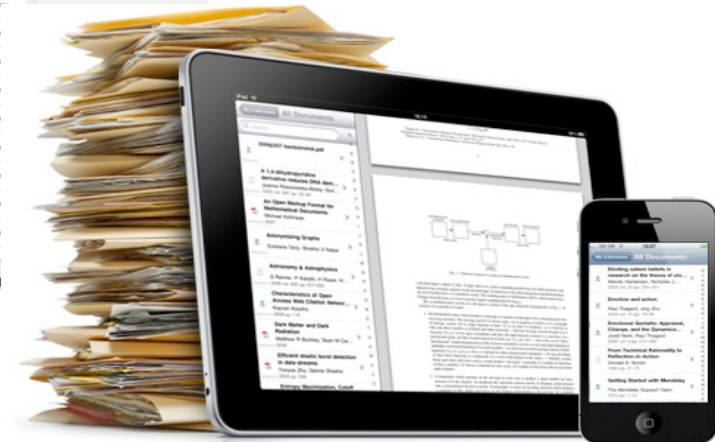


Multi-platform & multi-browser accessibility

Desktop



Web



York University

- Founded 1959
- Located in Toronto, ON, Canada
- 3rd largest University
- 53,000 students
- 7000+ faculty & staff
- 40+ Librarians
- 11 Faculties
- 9 Colleges at YU



York University is helping to shape the global thinkers and thinking that will define tomorrow. York is Canada's third largest university, with a commitment to excellence which reflects a rich diversity of perspectives and a strong sense of social responsibility that sets us apart.

York U At A Glance

About York U



- York U is the 2nd largest university in Ontario, 3rd largest in Canada
- 280+ university partnerships across the globe
- \$1 billion operating budget

Our Community

47,000
undergrad
6,000
grad
STUDENTS

- 7,000+ faculty and staff
- 275,000+ alumni
- 5,190 international students from 171 countries

Our campuses



Keele Campus

Located 30 minutes from downtown Toronto, the [Keele campus](#) offers a rigorous academic foundation balanced by real-world experiential education. Our 53,000 students, from across the world, are enrolled in 160+ undergraduate and 59 graduate programs.



Glendon Campus

Set on the historic Wood family estate, the [Glendon campus](#) is a lush parkland in the heart of Toronto offering an intimate learning community. Home to 2,700 students, Glendon specializes exclusively in the liberal arts, and is the only campus in Canada to do so in more than one language.

Academic Excellence

- 11 Faculties
- 5,000 courses, 200+ undergraduate and graduate degree programs
- 12,043 degrees granted in 2014
- The Schulich School of Business ranked first among Canadian schools in The Economist
- Home to Canada's largest Global Access program



- Osgoode Hall Law School internationally renowned as one of Canada's largest and most distinguished law schools
- Home to Canada's only Space Engineering program
- Largest psychology program in North America
- The Disaster & Emergency Management program is the leading program of its kind in



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Quick Links

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[Strategic Mandate Agreement](#)

[York U at a Glance \(PDF\)](#)



Discussing today....

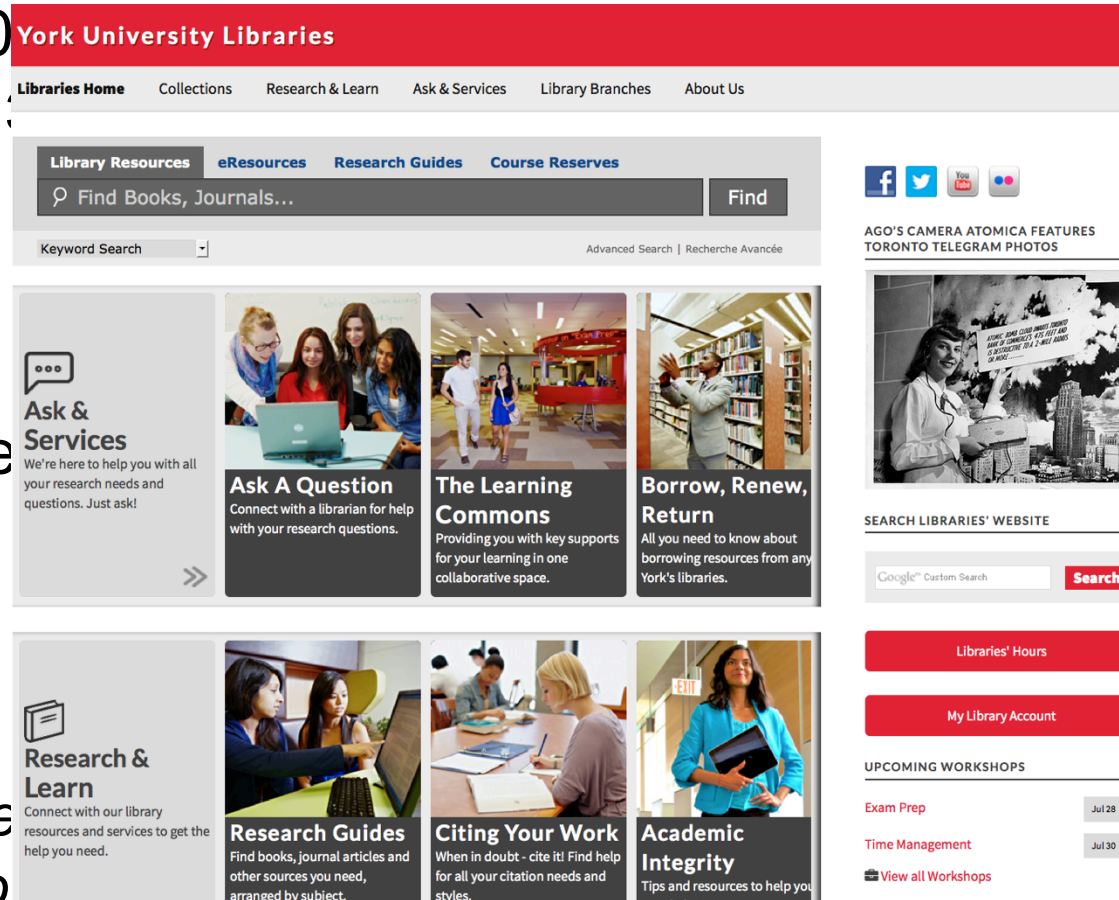
- Prior to the Certification
- During the Certification
- Post-Certification

Prior to the Certification

- RefWorks @ YUL: 2004 - 2014
- OCUL coming out of subscribed citation management programs: fall 2013
 - Citation Management Team: fall 2014
 - WizFolio, Mendeley, Zotero
- Faculty had asked about Mendeley: 2012-2013
 - Prior to exit of RefWorks
- Mendeley in 20 minutes: Bring your own Computer
 - Mendeley workshops requested
- Scopus & Mendeley (March 2015): Lunch-n-Learn
- Kinesiology foundation course: 800+ students Jan-Feb

YUL & Citation Management Programs Scenario

- RefWorks users: 43,000
 - 2500 (2014); 4500 (2015)
- Exit RefWorks: 2015
- Enter Mendeley & Zotero
 - Teaching
 - Promotion
 - Feedback
- *Tried to integrate activities into the Mendeley Certification Program*



16.06.2015 in campus notes [SHARE](#) [f](#) [t](#) [e](#) [...](#)



Deadline looming: Libraries will phase out RefWorks access as of June 30

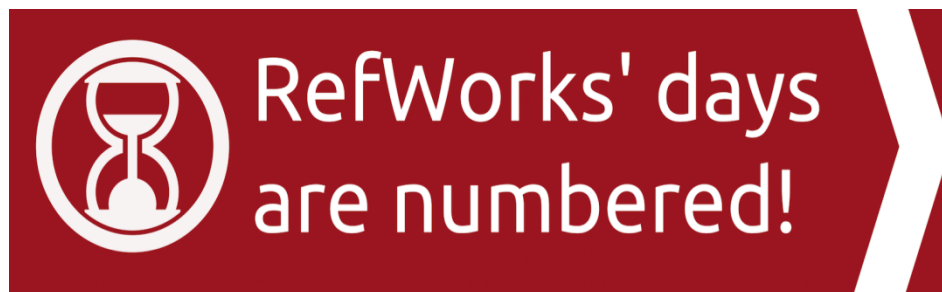
York University Libraries have provided access to RefWorks, a web-based bibliographic tool used to keep track of citations, for many years. Over the past decade citation management software has evolved considerably and today there are a number of sophisticated software options that provide users with comprehensive free accounts.

The libraries have opted to discontinue its license with RefWorks as of June 30 and will instead be supporting two free alternative products: Zotero and Mendeley. York users with pre-existing accounts should have received an email notification about the discontinuation of the Libraries' RefWorks license in early March 2015.

Free alternatives to RefWorks

Zotero and Mendeley are well-developed and popular citation management products. To learn more about Zotero and Mendeley and determine which citation manager is best suited for your research needs, please check out the Libraries' [comparison chart](#).

Migration to the new



York University
Libraries is phasing
out RefWorks on
June 30, 2015 &
asking users to
switch to Zotero or
Mendeley

Attend a Migration Bootcamp

zotero

May 11, 12:30-2pm

OR

May 26, 10-11:30am

Register

<http://goo.gl/9ltcyw>

MENDELEY

May 8, 10-11am

OR

May 19, 2-3pm

Register

<http://goo.gl/Zlqro7>

Zotero vs Mendeley Comparison

CATEGORY	MENDELEY	ZOTERO
Ease of Use & Basic Product Offerings	<ul style="list-style-type: none"> Easy to use Includes a Desktop version and a web version compatible with all major web browsers 	<ul style="list-style-type: none"> Easy to use Work as a Firefox extension or as a standalone version with a connector to Chrome, Safari, Firefox and Opera
Installation Information	<p>Includes clear instructions & video tutorials for installing and using Mendeley.</p> <p>Basic Installation process:</p> <ul style="list-style-type: none"> Create an account Download desktop client for your OS (Mac, Windows, Linux) Install web importer 	<p>Includes a comprehensive guide on how to install and use Zotero</p> <p>Basic Installation process:</p> <ul style="list-style-type: none"> Create your account Download either Zotero for Firefox or Zotero Standalone
Cost	<ul style="list-style-type: none"> Basic software is free Charges for adding additional cloud storage space Charges for collaborating with larger groups 	<ul style="list-style-type: none"> Basic software is free Charges for adding additional storage space
Storage capabilities of free version	<ul style="list-style-type: none"> 2GB of cloud storage You have to use Mendeley's cloud storage in order to have a fully functioning account. However, 2GB should provide you with significant space for your collection. 	<ul style="list-style-type: none"> 300MB of cloud storage By not syncing your Zotero account, you can maintain a library of citations and documents on ONE computer without having to use Zotero's cloud storage. However, once you sync your account with Zotero's servers, the cloud storage limitations will activate.
Does it create in-text citations, footnotes, and bibliographies?	<p>Yes</p> <ul style="list-style-type: none"> There are free plugins for Word, LibreOffice, and BibTeX. Once you have downloaded Mendeley, you can install the plugins from within the program. 	<p>Yes</p> <ul style="list-style-type: none"> The free plugin for Word and LibreOffice is included in the Zotero Standalone version Information for installing free Word (Mac & Windows) and LibreOffice Plugins for Zotero for Firefox version
How many citation styles does it support?	Both Mendeley and Zotero use Citation Style Language , which offers over 7,000	Both Mendeley and Zotero use Citation Style Language , which offers

- Campus Posters: Transfer citations to Mendeley
- Can you teach Mendeley with PubMed, Scopus other databases?
 - Please show group/collaboration feature

During Mendeley Certification

- Mendeley Certification Program: March-July 2015
- 3 Stages of Assessment: Quiz, Features, & Promotion
- Citation Management Survey: Sciences & Health Sciences Faculty & Graduate Students
- Teaching and promotion
- Professional Development: SLA 2015

Mendeley Certification Program: What helped?

A	B	C	D	E	F	G	H	I
#	Date	Time	Duration	Activity Name	Activity Location	Category	Users Influenced	Librarian Responsible
1	15-01-13	10:00 AM	1 hour	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	20	Rajiv Nariani
2	15-01-14	3:00 PM	1 hour	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	25	Rajiv Nariani
	15-01-16	11:00 AM	1 hour	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	23	Rajiv Nariani
3	15-01-16	2:00 PM	1 hour	RefWorks Migrartion Team: Deciding on the best course of transition from RW to Mendeley & Zotero	503 meeting room	Meeting with Librarians, Tech team and AUL (Library & Information Services)	Citation Management Tools users	SQ, WD, RN, MR, HF, TN
	15-01-18		NA	Mendeley - Zotero Migration chart: http://www.library.yorku.ca/web/research-learn/refworks/zotero-vs-mendeley-comparison/provided feedback on Mendeley aspects and features	NA	Structured On-line	Users of Citation Management Program	SQ, WD, RN
4	15-01-19	2:00 PM	1 hour	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	22	Rajiv Nariani
5	15-01-20	11:00 AM	1 hour	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	19	Rajiv Nariani
6	15-01-21	3.30 pm	1 hr	Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	203 Bethune College	Structured in-person	5	Jacqueline
7	15-01-22	1:00 PM	1 hr	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	20	Rajiv Nariani
8	15-01-23	10:00 AM	1 hr	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	25	Rajiv Nariani
9	15-01-26	12:00 PM	1 hr	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	30	Rajiv Nariani
10	15-01-26	1.30 pm	1 hr	literature serach and Mendeley session	102L Steacie Library- Librarian office	Structured in-person	2	Rajiv Nariani
11	January	Jan-15	5 hrs	designed online survey of what citation mangement program(s) are used by graduate students and Science & Health Sci. faculty at York University	102L Steacie Library	Structured On-line, Feedback	Faculty & Students in Science & Health Sciences	RN
12	January	NA		Created Web page with: Information about migration options		Structured On-line	SQ, RN, WD, HF	

LibGuide: Mendeley @ YUL

York University Libraries

Libraries » CampusGuides » Format Guide Group » Mendeley

[Admin Sign In](#)

Mendeley

Reference Management Program

Last Updated: Jul 14, 2015 | URL: <http://researchguides.library.yorku.ca/mendeley> | [Print Guide](#) | [RSS Updates](#) | [Email Alerts](#)

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[Add PDFs to Mendeley](#) | [Sync](#) | [Create Bibliography in](#)

[Home](#) | [Print Page](#)

Mendeley Researcher Edition for free!

Want more **storage space** and some **pizza**?

Team Mendeley @mendeley.com · May 27
People of #YorkU celebrate your research group to win #Mendeley... and #pizza! [blog.mendeley.com/academic-life/...](http://blog.mendeley.com/academic-life/)



Quick Steps

1. register for Mendeley
2. download Mendeley desktop
3. install Mendeley desktop
4. install Web Importer
5. Once you have Mendeley desktop installed the plugin. A feature in MS Word. Click *Insert Bibliography* to create final bibliography information from PubMed, Scopus etc into your Mendeley Web account. You can **sync your documents & citations** (desktop & web Mendeley).
6. You can create a private group in Mendeley. Invite a colleague to your group in Mendeley and add documents to this private group.
7. You can create a private group in Mendeley. Invite a colleague to your group in Mendeley and add documents to this private group.
8. Mendeley [Support & Video Tutorials](#)

More Information

Mendeley

Mendeley is a tool that enables you to manage citations and PDFs using a **desktop client** or through your account on mendeley.com. Mendeley also includes plugins for Word or OpenOffice, so you can easily create citations and/or bibliographies as you write your papers. Mendeley users can connect with other researchers in their field and discover what they are reading. There are also **groups** you can join that focus on particular subject areas or research projects.

[Mendeley Overview](#) | [Download Mendeley Desktop](#) | [Mendeley Web](#)

Plugins

[Web Importer](#) | [MS Word Plugin](#) | [MS Word 2011 Write-n-cite Plugin for Mac \(Tutorial\)](#) | [Create bibliography in Word](#)

Collect & Cite your documents

[Find it@York for Mendeley](#) | [Add PDFs to Mendeley](#) | [Organize your library](#) | [Cite references](#)

[Export to Mendeley](#) | [Sync](#)

Related Resources

[Mendeley Resources](#)

[Mendeley & Zotero comparison chart](#)

YorkU Libraries retweeted

Team Mendeley @mendeley.com · May 27

People of #YorkU celebrate your research group to win #Mendeley... and #pizza! [blog.mendeley.com/academic-life/...](http://blog.mendeley.com/academic-life/)

York University and Yath



6 1



Mendeley: Pizza Lunch & Learn on 27th May at 11 am

Yath Ithayakumar from Mendeley (<https://www.mendeley.com/>) will be demonstrating some cool features in this citation management tool!

He will also be announcing a special contest (Mendeley Researcher Edition) for York University students.

More info: <http://blog.mendeley.com/academic-life/announcing-a-special-contest-for-mendeley-users-at-the-york-and-toronto-university/>

Location: 021 Steacie Teaching Lab (Basement of Steacie Library). Entrance to the lab is from within the Steacie Sci. & Eng. Library.

If you have any questions please let me know at rajivn@yorku.ca

--

Rajiv Nariani
Science Librarian
York University Libraries
(416) 736 2100 x20396

Will you be attending the Mendeley session on the 27th May at 11 am?

☐ Yes

☐ No

[Submit](#)

Slides



[Mendeley Quick Reference Guide](#)

[Mendeley_features](#)

[Mendeley Migration Guide](#)

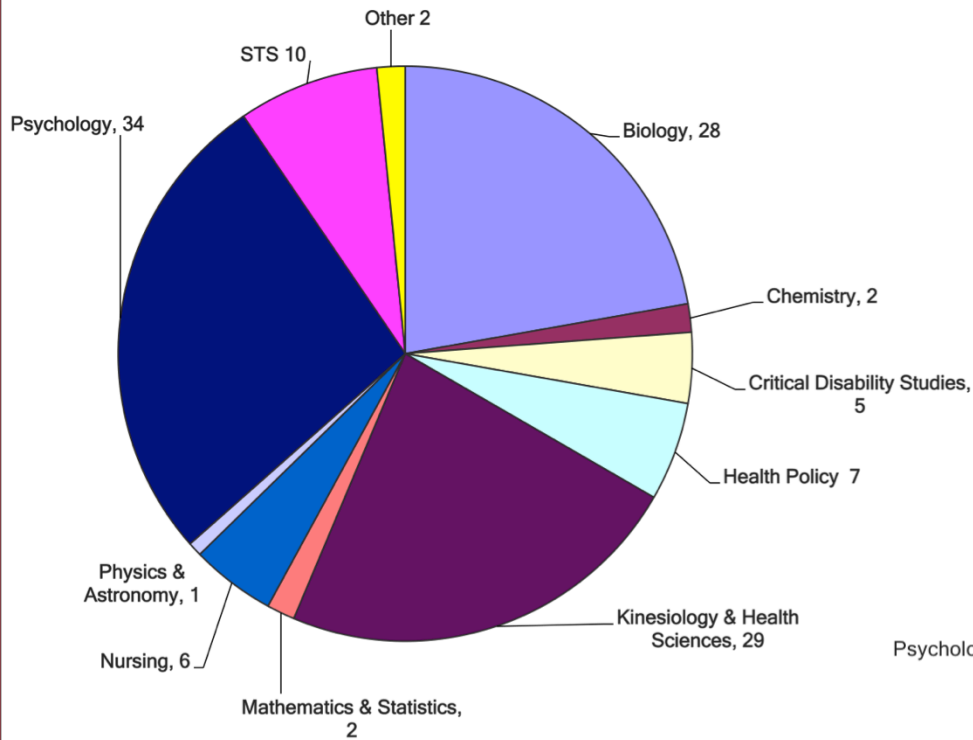
Frequently Asked Questions

- Find it at York Link Resolver
- Can I get books from the library catalogue into Mendeley?
- How do I create/show up certain fields in Mendeley record?
- Help transfer lab's collected citations into Mendeley
- Can I use Mendeley Tags to sort articles for my systematic review study?
- Is my most often used citation style available?
- BibTeX and Mendeley
- How do I transfer all my PDFs in various private groups from EndNote to Mendeley?

Citation Management Survey

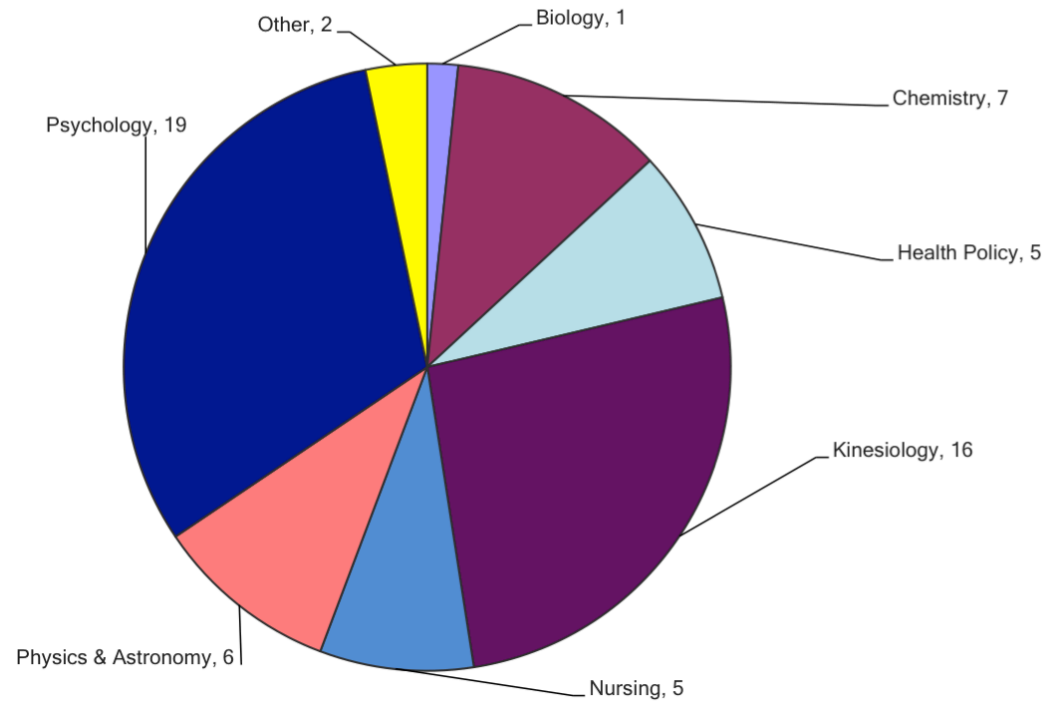
- Jan-Feb 2015
- Survey Monkey
- E-mails sent
- Survey respondents
 - 61 Faculty members
 - 126 Graduate Students

126 Students

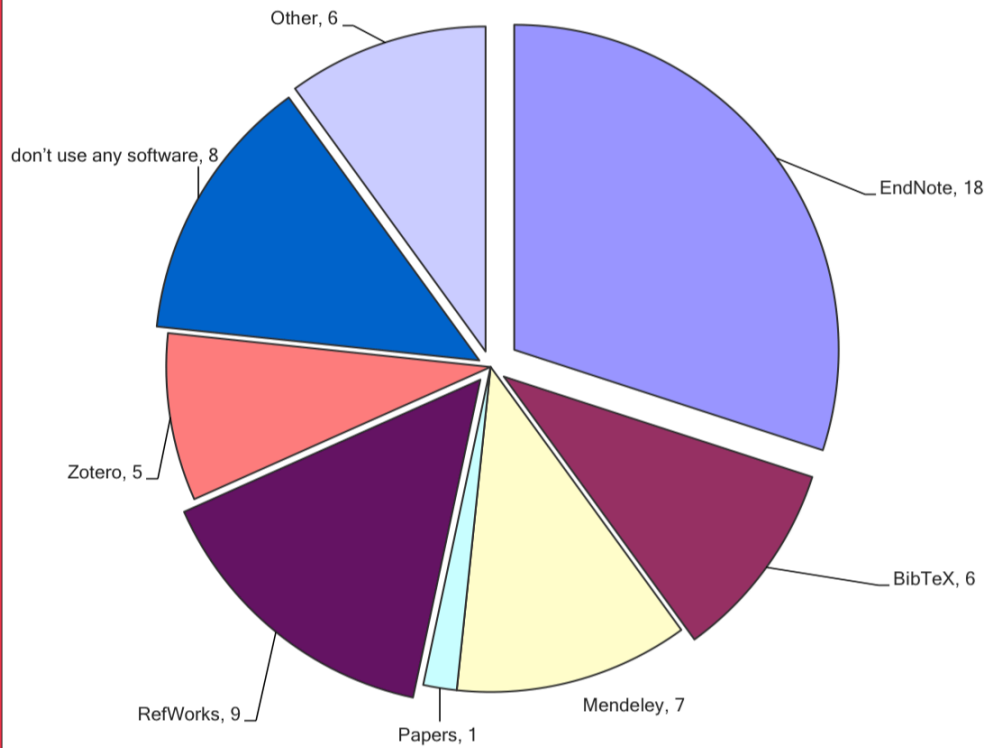


Where from?

61 Faculty

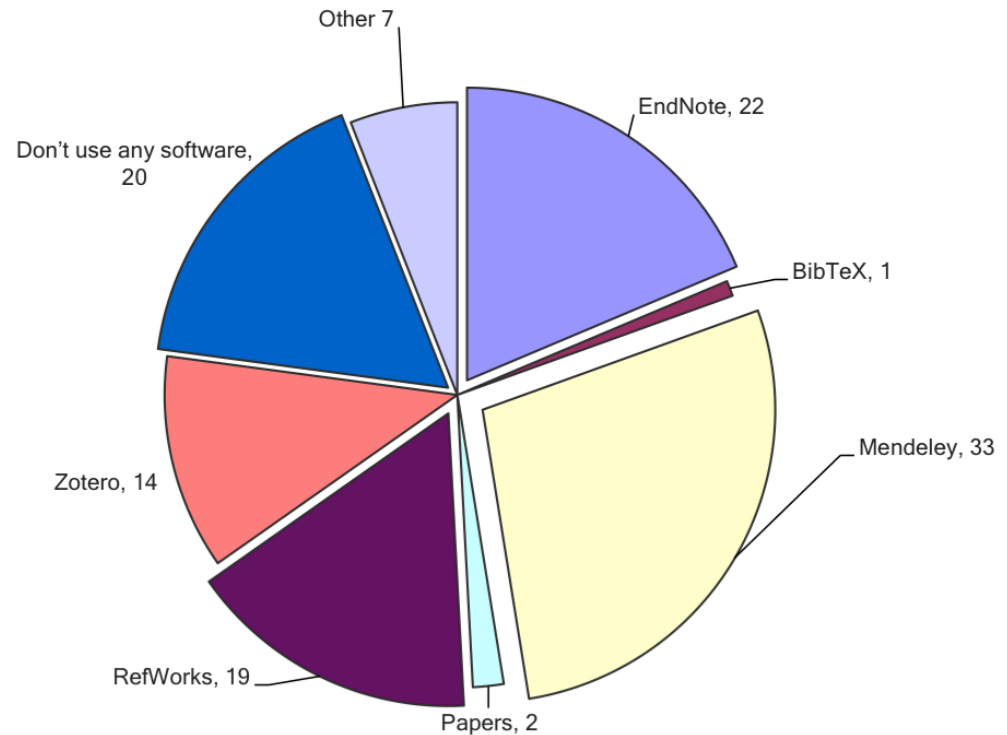


Most often used?



61 Faculty

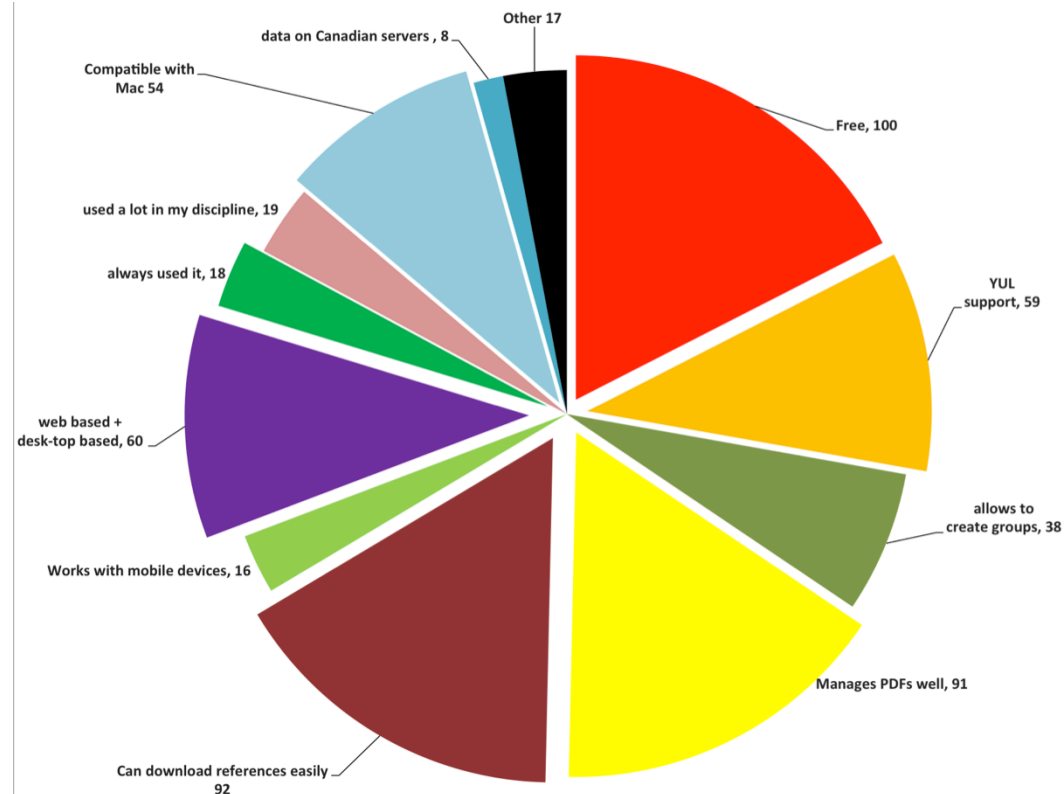
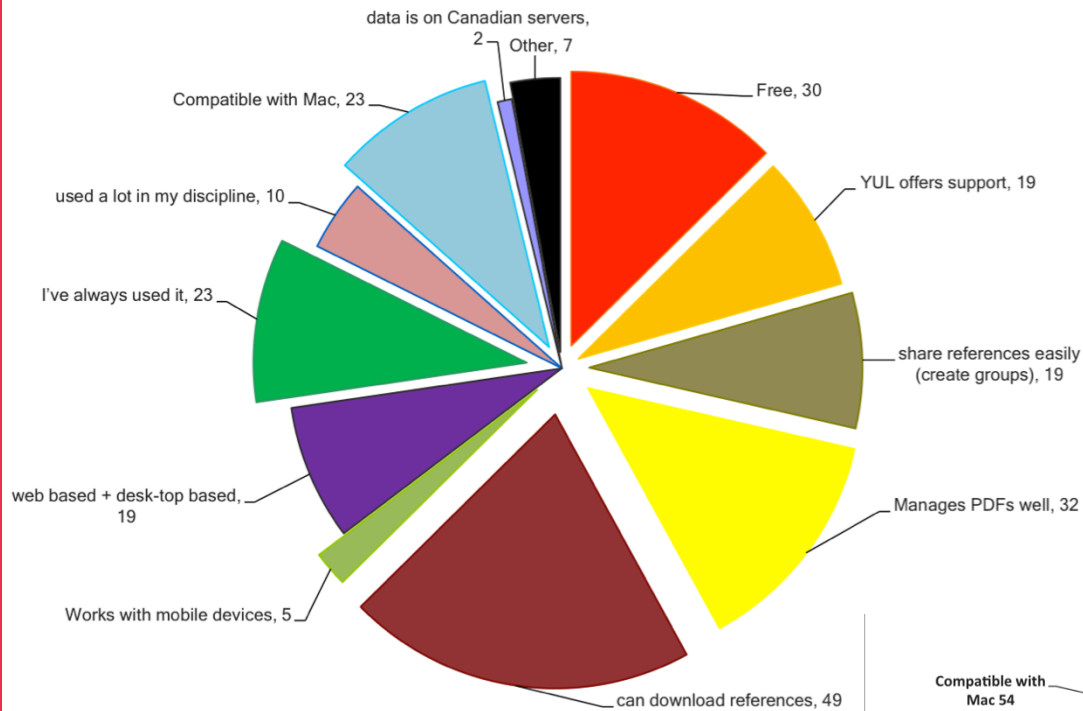
126 Students (118)



What's Important?

126 Students

61 Faculty



Citation Management Survey: What did they tell us?

If you do migrate to another system, please choose one where it will be straightforward to transfer our lab's 1000's of references (with subfolders) over to the new system. Thanks!

1/8/2015 2:23 PM [View respondent's answers](#) [Categorize as...](#) ▼

RefWorks was also supported by my old institution and changing over to a new one just seems like too much of a hassle.

1/12/2015 9:57 AM [View respondent's answers](#) [Categorize as...](#) ▼

There are tricky issues in BibTex, it would be great if a library resource person was knowledgeable about it for occasional support. For journal submissions it generally works without problems, but textbook chapters sometimes require special formats that it won't do easily. Sometimes free help from the web exists, sometimes not.

1/16/2015 1:37 PM [View respondent's answers](#) [Categorize as...](#) ▼

Being able to easily import the reference from online databases is key, and Mendeley has a pretty good feature where it can automatically scrape information from an imported pdf file.

1/15/2015 3:36 PM [View respondent's answers](#) [Categorize as...](#) ▼

Appreciation continues....

- ☐ I use Mendeley and I find that it is very easy to use. I really appreciate that York offers workshops on how to use it as well. Another great feature is that it uses the document pdfs so I can highlight directly on Mendeley.

10/15/2015 4:54 PM

[View respondent's answers](#)

[Categorize as...](#) ▼

- ☐ My favourite parts of Mendeley is the ability to add notes, highlights, and folders, as well as create a bibliography automatically on Microsoft Word.

10/15/2015 1:51 PM

[View respondent's answers](#)

[Categorize as...](#) ▼

- ☐ Mendeley by far isn't perfect, but has a better sync option than zotero and endnote. It is also the most aesthetically pleasing out of the three.

1/12/2015 10:56 AM

[View respondent's answers](#)

[Categorize as...](#) ▼

- ☐ Mendeley is so much better than reworks!

1/8/2015 2:29 PM

[View respondent's answers](#)

[Categorize as...](#) ▼

- ☐ I like Mendeley because it has many different citation and bibliography styles, and you can match them with specific journals. I also like that you can just put in the PMID of an article and it will automatically import all of the articles information. However, sometimes Mendeley does not read the PDF's well, for example, NIH articles.

1/8/2015 2:20 PM

[View respondent's answers](#)

[Categorize as...](#) ▼

Post Certification

- Librarians conducting more classes
 - Two and spreading
- Promotion during Graduate Students Orientation
 - Biology & Kinesiology
- Distributing Mendeley Premium Accounts
 - F.H. & F.Sc.
- Professional Development
 - BrightTALK, Charleston, OLA 2016

EVENTS HOME

Categories

Submit Listings

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Mendeley: Citation Management Workshop

Sep 25, 2015, 11am-12pm

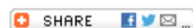
- Experience the power of Mendeley and see how it can help with your citation management needs.
- Create in-text and final bibliography in APA, MLA, *The American Journal of Clinical Nutrition* or any other output style with one click.
- Create and manage private groups to share your work with lab members.
- Use Mendeley to find other researchers in your field.

Location: 021 Steacie Teaching Lab

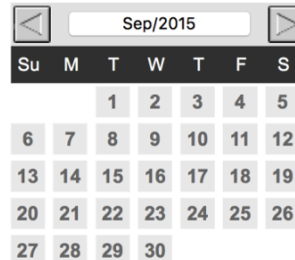
Sponsor: Steacie Science & Engineering Library

Posted by: [Rajiv Nariani](#)

Web Site <http://www.library.yorku.ca/web/steacie>



All Categories



Latest Headlines

York University unveils a new look and name for its alumni magazine

Business leader and philanthropist Victor Phillip Dahdaleh donates \$20 million to York University

York U to kick off United Way campaign

Post Certification: English to the French Campus!

Bibliographic Citation Management with Mendeley & Zotero

Oct 27, 2015, 12pm-1pm

In this workshop you will learn how to create a personal reference database with Zotero and Mendeley, and how to organize your references and instantly create a bibliography in the citation style of your choice (e.g. APA, MLA, Chicago).

Location: 207D Frost Library, Glendon campus

Sponsor: Leslie Frost Library

Posted by: [Dany Savard](#)

Students: Free stuff!!



Correlating Mendeley LibGuide Statistics

Mendeley (view/edit)

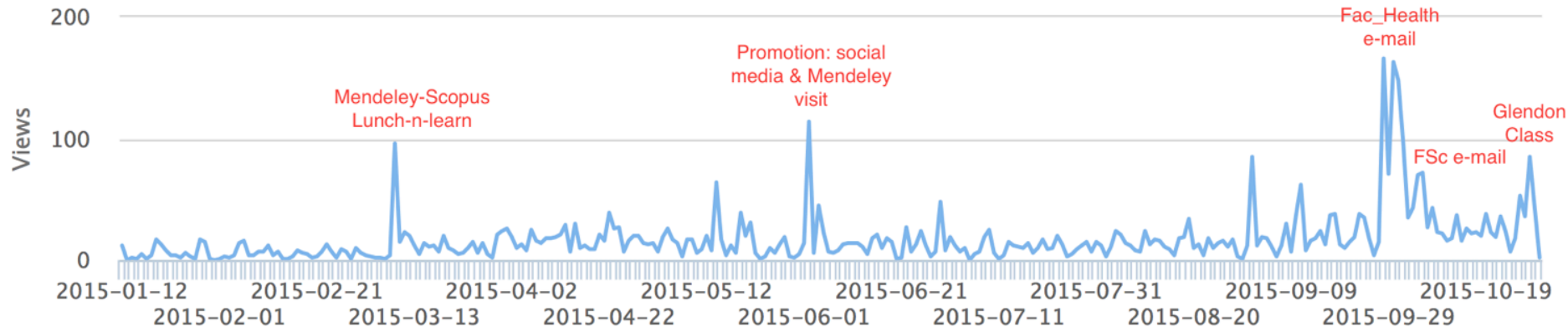
Mendeley

Daily

2015-01-12

- 2015-10-30

23 pages, 5060 views



Ilo

Dear Faculty of Health members,

As you may recall, we no longer subscribe to the RefWorks bibliographic management software, and are now using **Mendeley** in health, engineering and the sciences and **Zotero** in the humanities and social sciences. These are freely available for anyone to use.

At Steacie Library, Rajiv and I have completed the Mendeley Advisor Program, and that has made our institution eligible for 1000 upgraded accounts. We felt that Health, Science and Engineering Faculty, Researchers and Graduate students who are involved in research should have the first opportunity to upgrade their accounts before the end of this year.

Please forward this e-mail to your students and co-researchers as well so they can set up their Mendeley accounts. Please follow the Quick Steps to set up a Mendeley Web account **with your York University e-mail**, and download Mendeley Desktop. The guide to follow is at: <http://researchguides.library.yorku.ca/mendeley> Once that is complete, please click this Upgrade link to obtain the Mendeley Premium account: www.mendeley.com/promo/yorku-15/. It is now valid for 1,000 users for the remainder of 2015. Anyone wishing to use this Upgrade Link **must have a Mendeley account registered with their institutional email address**. An existing user can easily update their sign-in email address by going to My Account and updating the profile information on Mendeley Web.

A Mendeley Premium account includes the following benefits:

- Increase in personal library size for each user, from 2 GB to 5 GB
- Increase in group storage, from 100 MB to 20 GB
- Increase in private group size, from 3 to 25 members
- Increase in number of private groups, from one to unlimited

All the best,

Ilo

Ilo-Katryn Maimets, Science Librarian
Head, Steacie Science and Engineering Library
York University, Toronto, ON
ilo@yorku.ca

----- Forwarded by Lavina Sadhwani/fs/YorkU on 09/28/2015 10:52 AM -----

Health Council, W. Oct 7, 3-4:30p...
Dear Members of the Faculty of
Health Council, The Faculty of He...

BrightTALK



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Learning Mendeley through Certification Program for Librarians



Mendeley Certification Program for Librarians was launched in February 2015 and has received enthusiastic support from over 800 participants world-wide. The Certification Program offers an flexible, 100% on-line, self-paced learning structure in a 3-leveled structure for librarians to learn about Mendeley, functionally, technically, as well as the optimal user roll-out method at their institutions. The program is designed to not only bring updated information about the product to new users but also best practices to seasoned librarians. This webinar will feature librarians from both Helsinki University and York University and their experiences and learnings through the program as well as applying Mendeley in their own environments and library strategies. ...less

Recorded Aug 19 2015 | 58 mins

Watch for free

Presented by

Tuija Korhonen and Katja Kunttu of Helsinki University and Rajiv Nariani, York University

Presentation preview:




Channel

Channel profile

> Driving Research Success with Mendeley



Mendeley Institutional Edition: Customer Roadmap Update

Nov 20 2015 8:15 am 
75 mins



Mendeley Institutional Edition @ Massachusetts Institute of Technology

Jul 15 2015 | 46 mins



Librarians deploying Mendeley - the new generation researcher workflow tool

Jun 17 2015 | 51 mins



Mendeley at ETH Zürich - looking back and ahead

May 20 2015 | 40 mins

Mendeley at YUL: Future Plans

- Similar research & researchers, Altmetrics
 - Usage at York University
- Uptake after distributing Mendeley Premium Account
 - Gathering more faculty responses
- Selective outreach
 - Promoting to graduate students & faculty in Humanities & Social Sciences

Mendeley Certification Program: Need for it?

- Refresher
 - Maintaining Premium Accounts
 - Relevance of material covered
- Why continue or have similar programs?
 - Developing a relationship
 - Today's environment
 - Uptake in the Sciences & Health Sciences