

Faculty of Environmental Studies
Project Part 3: Fresh City farms - Food Availability in the City of Toronto

Assessing food availability and food deserts in the City of Toronto with respects to Fresh City Farm's current customers

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Executive Summary

Food security is a global problem that can be solved at the local level. Urbanized areas, such as the City of Toronto, depend heavily on food imports, from within and outside of the country. Without realizing it, we spend much of our efforts and energy getting the food into the city, when we could be spending that effort growing the food within the city. Organizations and businesses, such as Fresh City farms take advantage of this opportunity by growing organic food, in city spaces, and delivering it to the customers or having them pick up their food at selected locations. In this project we looked at the current customers of Fresh City Farms with respects to the current demographics of the City of Toronto. We found that most of the customers live in downtown Toronto which is characterized by a low median age (27-36), low average household size (1.4 - 2.2 persons per household), highly populated (between 6,684 and 60,915 persons per square kilometer) and a mix of median income level ranging anywhere from \$23,000 to \$239,000. We also studied food availability in Toronto by examining the existing major supermarket chains, the year-round and seasonal farmers' markets, and the community gardens. We concluded that there was a lack of food availability in areas not resided by Fresh City Farm customers. In other words, there exists a lack of fresh food availability in North Etobicoke and East Scarborough. These areas are known as "food deserts". Our recommendation is that Fresh City Farms should consider targeting these areas for new potential customers.

1. Introduction

1.1 Background

Fresh City Farms is a for-profit social enterprise growing and distributing local organic food in Toronto, with their central farm at Downsview Park. Its business is built upon challenging the status quo of our current food production system and a vision of being a thought and market leader in empowering all to make conscious food choices (Fresh City Farms, 2014).

Without any retail outlet, Fresh City offers delivery service of fresh organic produce right to customers' door in a box, through online transactions. It also offers group pickup points in condominiums, apartments and offices at discounted rates. In addition, it has a number of public pick-up locations across Toronto. Its regular weekly bag of produce is price-competitive with Loblaws and Grocery Gateway, providing sustainable, healthy food at affordable price to customers' convenience. The farm itself also offers tours and educational workshops (Fresh City Farms, 2014)

1.2 Objectives

Since Fresh City Farms produce is relatively affordable with the added convenience from delivery services, areas known as "food deserts" can benefit a great deal from Fresh City Farms. These are areas that do not have access to good quality and affordable food (Martin Prosperity Institute, 2010). This report analyzes the spatial dynamic between the existing supply and demand of fresh food in the Toronto urban system.

More specifically, food deserts areas are identified simply by locating where the supply of fresh food, such as supermarkets and markets, are absent. Using GIS analytical tools, demographic and socio-economic characteristics of the study area are also analyzed to understand the needs and demands of the population. Finally, this report seeks to examine Fresh City Farms' current customer base with respect to food

availability in Toronto and recommend potential market areas for business growth, based on the analyses.

2. Methodology

2.1 Literature review

A large body of existing work has been done on spatial analysis of food deserts in other cities. For instance, Peters et al (2011) published a paper, mapping potential foodsheds in New York State by food group in GIS. In their methods, the group mapped production zones using soil and land cover, and mapped consumptions zones using population distribution and demographic data. Analyzing these zones, they determined potential food yield and suitable land use and quantity of food needed (Peters et al., 2011).

McEntee and Agyeman (2010) employed a methodology of identifying rural food deserts in the state of Vermont using GIS, which offers a similar framework for our methodology. They plotted the location of food retailers, residential units and roads using ArcGIS software. While food deserts in a rural setting were defined as areas that are 10 miles or more to a food retailer in their study, 500 metres or more has been commonly cited as the threshold of food desert in an urban setting, which represents an estimated 5 to 7 minutes of walking distance (McEntee & Agyeman, 2010). Eckert and Shetty's (2011) work on using GIS to plan for food retail provides further ground for the methodology used in our study. They measured the accessibility of fresh food retailers in Toledo, Ohio using GIS and examined whether spatial accessibility carrying nutritious and healthy food choices is a concern (Eckert and Shetty, 2011).

A similar study has been done in Toronto by the Martin Prosperity Institute (2010) and it was found that food deserts, using one kilometer as the distance threshold, have been a prominent feature in Toronto's inner suburbs and Priority Neighbourhoods. The methodology used in this study is similar to that used by McEntee and Agyeman, in which they compiled addresses of food retailers and residences and added attribute information taken from census data. Much of the existing work about food deserts has

been largely focused on informing or influencing public policy. However, results of our analysis are presented as market opportunities from a business standpoint.

2.2 Study Area

Toronto, Ontario, Canada

Our study area was the city of Toronto. Toronto is located in Southern Ontario and is the most populous city in Canada. It is composed of four large regions which include: Etobicoke, North York, Scarborough and Toronto. Due to the scope of the project, the analysis will only be done within the boundaries of the city. Please refer to Figure 1. for a map of the study area.

Map Projection - WGS 84

For this project, the World Geodetic System 1984 (WGS 84) datum was applied. The World Geodetic System (WGS) is a standard coordinate system for the Earth and geodetic datum; which defines the size and shape of the earth. WGS 84 (full name WGS 1984, EPSG: 4326) was established in 1984 and last revised in 2004 (NGA, 2014).

This projection was chosen because it is simple to work with and is consistent with the projection of City of Toronto data used in the analysis. In addition, because this coordinate reference system uses latitude and longitude, we were able to plot the data points that we have geocoded by changing the addresses of the points into longitude and latitude coordinates, that could be easily plotted onto the map of the City of Toronto. We have projected our maps on a plane surface. Our goal is to preserve distance and shape.

2.3 Data Description

Below is a brief description of how each of the data files for each layer was either obtained or created.

City of Toronto Ward Boundaries

The City of Toronto Ward boundaries data was downloaded from the Toronto Open Data catalogue at: www.Toronto.ca/Open. The data came in an ESRI shapefile with polygon features. After it was downloaded, the file was opened in Quantum GIS (QGIS). This file was used as the basemap for the project, where all of the other data would be displayed.

Census Boundaries

The Census boundary files were downloaded via the Statistics Canada website, from a resources section of the website called “2011 Census”. Toronto was selected and an ArcGIS Shapefile (.shp) was downloaded. This shapefile was exported and then imported in QGIS.

Census Tract Data

The Census Tract Data was downloaded via the CHASS Canadian Census Analyser which allowed us to select the category and variables that we wanted to include in our project. Population, age, income and household size data was downloaded as dBase files (.DBF), which was then converted into a Microsoft Excel Spreadsheet and added as a Delimited Text file (.csv) on QGIS. Please refer to Table 3. for the formatted data table.

Supermarkets

Food retailer locations were taken from the retailer’s official websites. GPS coordinates for these addresses were found using Google Maps. This information was compiled into an Excel file which was then converted into a delimited text .csv file. This file was used to create a point layer in QGIS. Please refer to Table 4. for the formatted data table.

Farmers' Markets

Addresses of seasonal and year-round farmers' markets were acquired from Toronto Farmers' Markets Network (TFMN). Without information on exact coordinates, addresses were compiled in Excel and then manually inputted in QGIS to create a point layer shapefile. Please refer to Table 5. for the formatted data table.

Community Gardens

The City of Toronto Community Garden Program has a record of registered community gardens across the city. The addresses were again compiled in Excel and inputted in QGIS to create a point layer shapefile. Please refer to Table 6. for the formatted data table.

Fresh City Farms Customer Locations

The customer locations were given by Ran Goel via e-mail. Due to privacy issues with regards to personal data distribution, only postal codes were given. On February 24, 2014 a list of 1,380 postal codes were received in a Delimited Text file (csv.) format. Please refer to Table 7. for the formatted data received.

Fresh City Farms Pick-Up Locations

The Fresh City pick-up locations were made available publicly from the company's website at: <http://www.freshcityfarms.com>. The addresses of each pick-up location was provided which corresponded with a unique coordinate point, which was then added to a Delimited Text file (csv.). Please refer to Table 9. for the formatted data table.

Priority Investment Neighbourhoods

The City of Toronto has ranked its 140 neighbourhoods with an equity score based on 15 criteria that includes health, economics, political participation and education (Doolittle 2014). The 31 lowest scoring neighbourhoods have been deemed of priority investment. Toronto Open Data had no shapefile for Toronto's 140 neighbourhoods, and the database's shapefile for Toronto Priority Investment Neighbourhoods was from 2009. This file was edited to remove neighbourhoods no longer considered priority and to add

the many neighbourhoods which had been added since 2009 using QGIS's "create polygon" tool. Information on the boundaries for Toronto's neighbourhoods was used from Toronto Demographics.

Metadata

Please see Table 1. for the metadata for each of the layers.

2.4 Data Limitations

A few limitations of the dataset and the methodology may have undermined the accuracy and confidence of the analysis results. Since data are from various different sources, they represent information from different years. They are meant to convey a general current trend, not necessarily the most up-to-date situation.

The datasets of food availability, including supermarkets and farmers' markets, were manually built from scratch and might have encountered errors of missing markets or supermarkets that do in fact exist in our study area. The census data also contain NULL values of income, age and household size for a few census tracts that have low population counts.

Due to privacy reasons, we were only given postal codes for current Fresh City Farm customer locations, which means that the points of the customer locations indicated on the map may not be 100% geographically precise and may be slightly off. Also, there were six postal codes provided that were invalid and therefore could not be added to the analysis.

Lastly, we were only given some directions from Ran Goel (the founder of Fresh City Farms) on what data was wanted and therefore the group had to make some decisions on what to include and what to exclude in the project scope. For instance, there was a lot of thought put into what was considered to be a supermarket and what was not. Therefore, there may be some food retailers that were excluded from the data.

2.5 Analysis

The group used a variety of analysis types, tools and processes to analyze the data. Below is a brief overview.

Overlays

Two types of overlay analyses were conducted during our project. The first was a point-in-polygon overlay, where point features were overlaid on polygon features. The point features were locations of supermarkets, farmers' markets, community gardens, Fresh City Farm customer and pick-up locations, which were placed on the Toronto city wards polygon feature layer. The second type of overlay, was a polygon-in-polygon overlay. The Census Boundary polygons were overlaid on the City of Toronto polygon.

Density

We were also able to determine things by identifying where there was a high density of points. For example, we noticed that Fresh City Farm customers were clustered in the Downtown core area, while in other locations they were more spread out.

Buffers

One kilometer (km) buffers were placed around supermarkets, year-round farmers' markets, and Fresh City Farms pick-up locations. Seasonal farmers' markets and community Gardens were excluded from this, despite their recognized importance, because their food supply is not available all year. After the one kilometer (km) buffers were created around the points, we merged them into one "superbuffer" layer. This allowed us to indicate where there was a lack of food availability throughout the city (i.e. the areas not covered by the buffer layer).

Spatial Joint

Socio-economic data such as population density, median age, median individual income and average household size, were joined to the census tract boundaries layer as an attribute table using the unique census tract ID as the common identifier. They were then displayed using graduated quantiles.

3. Results

3.1 Customers Locations

One of the main questions that guided our analysis was the demographics of the current Fresh City customers. Ran Goel wanted to know the demographics, in terms of median age, median income by individual and household size.

Fresh City Farm's customers are spread out across the entire city. As of February 2014, Fresh City had 1,380 total customers with 1,315 falling within the limits of the City of Toronto. Because the study area and the scope of our work was in Toronto, we only did analysis on the 1,315. It is important to note that 6 customers had invalid postal codes and that these customers could not be identified as being either inside or outside the limits of the city.

One of the request from Fresh City Farm's was to identify the number of customers that resided in each city ward. Please refer to Table 8 for a count of the the customers per ward. It is noteworthy to mention that the majority of the customers reside in downtown Toronto, with 182 in Trinity-Spadina (20), 160 in Trinity-Spadina (19), and 101 in Toronto-Centre Rosedale (28). Notably, the least amount of customers were located in Scarborough and Etobicoke with 0 customers in Scarborough-Agincourt (39), Scarborough-Agincourt (40) and Scarborough East (44), and 0 in Etobicoke North (1).

3.2 Population and Demographic Analysis

The most populated area in the city is downtown Toronto. If we look at Figure 8., most of downtown Toronto has anywhere from 6,684 - 60, 915 people per square kilometer. This area, is also where most of the Fresh City Farm customers are located. We also see very "patchy" populated areas in Scarborough, Etobicoke and North York. These

patches of highly populated census tracts in inner suburbs are most likely dominated by apartment or condominium towers.

As of 2011, the median age in the City of Toronto was 39 years old. Areas in the downtown and downtown west have a younger median age than some areas in the outskirts. Areas in southwestern Etobicoke, northern edge of the City between Scarborough and North York and along Scarborough Bluffs tend to be an older population.

Areas in midtown along the Yonge corridor, along Lakeshore, Scarborough bluffs and South Etobicoke tend to have wealthier populations. Lower median income areas include downtown west, Etobicoke north and most parts of Scarborough.

It also appears that the closer it is to downtown, the smaller the average household size is. Downtown Toronto is characterized as having an average persons per household of 1.4 - 2.2. In Northern Etobicoke and most of Scarborough, the household size average is anywhere from 2.7 - 4.3 persons per household.

3.3 Food availability/inavailability

Looking at Figure 10., it is evident where the food availability is low. The food deserts are apparent in North Etobicoke and East Scarborough. These are the areas that are not covered by our one kilometer (km) buffer and that represent a further distance from available food sources. These areas also either overlap or are spatially close to areas with lower median income, higher median age and larger household size than the City as a whole.

4. Discussion

The analysis results found that food deserts tend to be located in areas of low-income and low socio-economic status in inner-suburbs of Toronto, particular Scarborough and north Etobicoke. This is consistent with existing knowledge about food deserts and its association with low-income populations as found in Eckert and Shetty's study (Eckert & Shetty, 2011). Toronto's situation of food availability/inavailability has been well documented by Martin Prosperity Institute and this report confirms their findings.

Yet, Fresh City Farms' current customers are concentrated in areas where food options are abundant in comparison, due to higher population density in downtown. The food deserts in Toronto inner suburbs present an enormous opportunity for growth for Fresh City. Besides having lower income, these neighbourhoods also tend to have larger household size, which will benefit from grocery delivery in bulk. Moreover, some of these inner suburbs also have older population, which can be associated with mobility issues and further affects their accessibility to food sources. Although the Scarborough and Etobicoke generally have a lower population density than downtown, some of these areas have highly populated apartments where bulk delivery can benefit them the most. As subscription to Fresh City services is self-initiated, the next step would be a matter of marketing Fresh City and raising awareness about conscious, sustainable food choice in these areas.

As Toronto inner suburbs have been getting more attention in City of Toronto Tower Renewal and Priority Neighbourhood initiatives, partnership opportunities with the City and local community groups will help market Fresh City and raise awareness about conscious food choice in these food desert areas. Toronto Public Health is also launching a pilot Corner Store initiative in Scarborough to provide the area with better accessibility to healthy food and is looking to partner with the private sector to deliver their goals (City of Toronto, 2013).

5. Conclusion & Recommendations

Our report showed that most of the Fresh City customers are located in downtown Toronto, including Etobicoke and North York. There are very few customers in Scarborough and the boundaries of Etobicoke. The downtown area of Toronto is characterized demographically by median age, average household size, median income and population density. We analyzed the demographics of the highest concentration of customers and concluded that the area was dominated by a population between 27-36 year old, which can be noted as “young adults”. Additionally, this area is formed of household with 1.4 to 2.2 persons per household and is highly populated, which a population size ranging from 6,684 - 60,915 persons per square kilometers. Surprisingly, the downtown Toronto area experiences a mix of average income in its population. No range of income was predominant in the downtown core, which results in income ranging anywhere from \$23,000 to \$239,000 per person per year.

In conclusion, the analysis shows that there is a high potential for Fresh City Farms business to expand. These areas include Toronto’s food deserts and also neighbourhoods of high priority. The food deserts in Toronto are located in Northern Etobicoke and Eastern Scarborough, as they are areas with low accessibility to fresh food sources. High priority areas include the following neighbourhoods: Jamestown, Jane-Finch, Weston-Mt. Dennis, Flemingdon Park-O’Connor, Dorset Park, Eglinton East Kennedy Park, Scarborough Village and Kingston-Galloway.

Toronto’s low income suburbs and low food accessibility have been well documented by the City and relevant policy think-tank and actions are underway to tackle some of these problems. Tower Renewal, Priority Neighbourhoods and Corner Store initiatives are some of the examples (City of Toronto, 2013). Being a for-private social enterprise, Fresh City Farms has a lot to offer to complement these efforts, especially when these City initiatives often seek private sector partnerships.

6. Appendix (Tables and Maps):

Table 1. Metadata for all layers

| Layer Name | Storage Type | Provider | Source |
|-------------------------------------|---------------------|-------------------|--|
| City of Toronto Wards | ESRI Shapefile | OGR data provider | City of Toronto http://www1.toronto.ca/wps/portal/contentonly?vgnextoid=b1533f0aacaaa210VgnVCM1000006cd60f89RCR |
| Census Data and Boundaries | ESRI Shapefile | OGR data provider | Statistics Canada Open Data http://data.gc.ca/data/en/dataset |
| Fresh City Farms Customer Locations | Delimited text file | N/A | N/A |
| Fresh City Farms Pick-Up Locations | Delimited text file | N/A | N/A |
| Supermarkets | Delimited text file | N/A | N/A |
| Community Gardens | Microsoft Excel | OGR Data provider | City of Toronto http://www1.toronto.ca/wps/portal/contentonly?vgnextoid=8148dada600fc |
| Farmers' Markets Layer | Microsoft Excel | OGR Data provider | Toronto Farmers' Market Network (TFM) http://tfmn.ca/?page_id=76 |

Table 2. City of Toronto Ward Boundaries

| OBJECTID | GEO_ID NAME | SCODE_NAME | LCODE_NAME |
|----------|---------------------------------------|------------|------------|
| 19 | 14630044 Etobicoke North (1) | 1 | WE01 |
| 25 | 14630045 Etobicoke North (2) | 2 | WE02 |
| 38 | 14630047 Etobicoke Centre (3) | 3 | WE03 |
| 34 | 14630046 Etobicoke Centre (4) | 4 | WE04 |
| 43 | 14630048 Etobicoke-Lakeshore (5) | 5 | WE05 |
| 44 | 14630049 Etobicoke-Lakeshore (6) | 6 | WE06 |
| 11 | 14630040 York West (7) | 7 | WE07 |
| 9 | 14630039 York West (8) | 8 | NO08 |
| 16 | 14630043 York Centre (9) | 9 | NO09 |
| 15 | 14630038 York Centre (10) | 10 | NO10 |
| 24 | 14630017 York South-Weston (11) | 11 | WE11 |
| 28 | 14630021 York South-Weston (12) | 12 | WE12 |
| 325 | 14630023 Parkdale-High Park (13) | 13 | WE13 |
| 329 | 14652634 Parkdale-High Park (14) | 14 | SO14 |
| 21 | 14630019 Eglinton-Lawrence (15) | 15 | NO15 |
| 20 | 14630042 Eglinton-Lawrence (16) | 16 | NO16 |
| 326 | 14653066 Davenport (17) | 17 | WE17 |
| 36 | 14630056 Davenport (18) | 18 | SO18 |
| 321 | 14630055 Trinity-Spadina (19) | 19 | SO19 |
| 40 | 14630053 Trinity-Spadina (20) | 20 | SO20 |
| 32 | 14630020 St. Paul's (21) | 21 | SO21 |
| 31 | 14630050 St. Paul's (22) | 22 | SO22 |
| 8 | 14630037 Willowdale (23) | 23 | NO23 |
| 5 | 14630035 Willowdale (24) | 24 | NO24 |
| 13 | 14630010 Don Valley West (25) | 25 | NO25 |
| 23 | 14630012 Don Valley West (26) | 26 | NO26 |
| 35 | 14630051 Toronto Centre-Rosedale (27) | 27 | SO27 |
| 39 | 14630054 Toronto Centre-Rosedale (28) | 28 | SO28 |
| 26 | 14630015 Toronto-Danforth (29) | 29 | SO29 |

Table 3. Census Tract Data

| CTUID | Household | Median(\$) | Average(\$) | Population | PopDensity | Median Age | AvNumPH |
|------------|-----------|------------|-------------|------------|------------|------------|---------|
| 5350802.02 | 1745 | 113687 | 133968 | 5350 | 2367.5 | 45.4 | 3 |
| 5350802.01 | 1275 | 98674 | 116597 | 3976 | 1822.2 | 41.4 | 3.1 |
| 5350378.28 | 1935 | 79836 | 90312 | 7451 | 3360.8 | 36.4 | 3.8 |
| 5350378.27 | 1485 | 71210 | 82457 | 5627 | 281.2 | 33.5 | 3.8 |
| 5350378.26 | 1085 | 85325 | 98623 | 4675 | 2873.9 | 34 | 4.2 |
| 5350378.25 | 1795 | 78296 | 89036 | 7558 | 1586.1 | 32.7 | 4.3 |
| 5350378.24 | 2165 | 45664 | 61843 | 6406 | 2533.2 | 46.4 | 2.8 |
| 5350378.23 | 1325 | 65135 | 82271 | 4248 | 2776.3 | 46.2 | 3.2 |
| 5350378.22 | 960 | 74723 | 88001 | 3640 | 6842.1 | 40.5 | 4.1 |
| 5350378.21 | 970 | 71661 | 84344 | 3627 | 5167.4 | 41.3 | 3.7 |
| 5350378.2 | 770 | 47767 | 51964 | 2263 | 20666.7 | 42.3 | 2.9 |
| 5350378.19 | 1335 | 71436 | 82920 | 5223 | 1159.6 | 40.3 | 3.7 |
| 5350378.18 | 1100 | 46208 | 53672 | 2881 | 31659.3 | 41.7 | 2.6 |
| 5350378.17 | 910 | 52465 | 67213 | 3499 | 7380.3 | 31.1 | 3.8 |
| 5350378.16 | 1930 | 58220 | 72710 | 6438 | 10143.4 | 36.9 | 3.3 |
| 5350378.14 | 1165 | 63664 | 71332 | 4074 | 4384.9 | 37.3 | 3.5 |
| 5350378.12 | 1765 | 47265 | 57320 | 5293 | 6752.1 | 37 | 2.9 |
| 5350378.11 | 1700 | 53138 | 65160 | 5874 | 6098.4 | 34.2 | 3.5 |
| 5350378.08 | 1965 | 61436 | 70733 | 6571 | 7419 | 42.4 | 3.3 |
| 5350378.07 | 2235 | 60466 | 72712 | 7281 | 2600.2 | 40.9 | 3.2 |
| 5350378.06 | 1705 | 59492 | 68274 | 6252 | 3491.6 | 34.1 | 3.7 |
| 5350378.05 | 1255 | 60628 | 64325 | 4028 | 5536 | 35 | 3.4 |
| 5350378.04 | 1735 | 61135 | 70942 | 6109 | 4776 | 34.2 | 3.5 |
| 5350378.03 | 2410 | 64018 | 73996 | 7593 | 3440.6 | 36.1 | 3.1 |
| 5350378.02 | 935 | 57139 | 72189 | 3374 | 3184.5 | 38.7 | 3.6 |
| 5350377.07 | 1415 | 62566 | 78029 | 5162 | 6750.4 | 44.5 | 3.4 |
| 5350377.06 | 980 | 63852 | 81192 | 3856 | 7534.2 | 39.7 | 3.9 |
| 5350377.04 | 1670 | 72495 | 81510 | 6114 | 6920.2 | 41.3 | 3.7 |
| 5350377.03 | 850 | 73609 | 83244 | 2866 | 4407.9 | 44.1 | 3.4 |

Table 4. Supermarkets

| Name of the Supermarket | Longitude | Latitude |
|-------------------------|------------|-----------|
| Bloor Street Market | -79.388549 | 43.669773 |
| Costco | -79.507317 | 43.622597 |
| Costco | -79.457946 | 43.73032 |
| Food Basics | -79.510504 | 43.721506 |
| Food Basics | -79.325769 | 43.760476 |
| Food Basics | -79.494223 | 43.676811 |
| Food Basics | -79.346958 | 43.705647 |
| Food Basics | -79.339784 | 43.6692 |
| Food Basics | -79.349806 | 43.690585 |
| Food Basics | -79.3721 | 43.667887 |
| Food Basics | -79.240696 | 43.792424 |
| Food Basics | -79.204898 | 43.782976 |
| Food Basics | -79.269779 | 43.808759 |
| Food Basics | -79.285437 | 43.747796 |
| Food Basics | -79.18626 | 43.769548 |
| Food Basics | -79.416534 | 43.786719 |
| Fortinos | -79.447692 | 43.716477 |
| FreshCo | -79.484677 | 43.666198 |
| FreshCo | -79.466578 | 43.692913 |
| FreshCo | -79.426762 | 43.643303 |
| FreshCo | -79.365755 | 43.659754 |
| FreshCo | -79.28485 | 43.687901 |
| FreshCo | -79.283567 | 43.719015 |
| FreshCo | -79.251494 | 43.774007 |
| Loblaws | -79.379649 | 43.661998 |
| Loblaws | -79.36973 | 43.644655 |
| Loblaws | -79.401556 | 43.647611 |
| Loblaws | -79.358374 | 43.675341 |
| Loblaws | -79.421365 | 43.671872 |
| Loblaws | -79.393859 | 43.688401 |
| Loblaws | -79.435804 | 43.656501 |
| Loblaws | -79.415223 | 43.684014 |
| Loblaws | -79.328261 | 43.660225 |
| Loblaws | -79.370768 | 43.696514 |
| Loblaws | -79.412332 | 43.768708 |
| Loblaws | -79.38731 | 43.769339 |
| Loblaws | -79.4044 | 43.734608 |
| Loblaws | -79.418686 | 43.730691 |
| Loblaws | -79.370808 | 43.696393 |
| Loblaws | -79.359803 | 43.700522 |
| Loblaws | -79.45301 | 43.694879 |

Table 5. Farmers' Markets

| Seasonal Market Name | Address |
|--|--------------------------------|
| Appletree in the Village Market | 220 June Rowlands Park |
| Appletree Uptown Market | 2384 Yonge Street |
| East York Civic Centre Farmers Market | 850 Coxwell Avenue |
| Etobicoke Civic Centre Farmers Market | 399 Bloorale Gardens |
| Fairmount Park Farm Market | 1725 Gerrard Street East |
| Fairview Mall Farmers Market | 1800 Sheppard Avenue East |
| John St. Farmers Market | 197 John Street |
| Junction Farmers Market | 2960 Dundas Street West |
| Leslieville Farmers Market | 20 Woodward Avenue |
| Metro Hall Farmers Market | 55 John Street |
| North York Civic Centre Farmers Market | 5100 Yonge Street |
| Riverdale Farm Farmers Market | 201 Winchester Street |
| Sick Kids Hospital Farmers Market | 555 University Avenue |
| Stonegate Farmers Market | 150 Berry Road |
| Toronto City Hall Farmers Market | 100 Queen St. West |
| Trinity Bellwoods Farmers Market | 1053 Dundas Street West |
| University of Toronto Scarborough Farmers Market | 1265 Military Trail |
| Withrow Park Farmers Market | 725 Logan Avenue, Riverdale |
| Regent Park Farmers Market | Regent Park Boulevard |
| Sherway Gardens Farmers Market | 25 West Mall |
| Ryerson University Farmers Market | 297 Victoria Street |
| Weston Farmers Market | 1865 Weston Road |
| Humber Bay Shores Farmers' Market | 2225 Lake Shore Boulevard West |
| Bloor-Borden Farmers Market | 365 Lippincott Street |
| CityPlace Farmers Market | 95 Fort York Boulevard |
| East Lynn Farmers Market | East Lynn Park |
| Liberty Village Farmers Market | 34 Hanna Avenue |

| Market Name | Address |
|---|--------------------------|
| Dufferin Grove Organic Market | 873 Dufferin Street |
| Evergreen Brick Works Farmers Market | 550 Bayview Avenue |
| Montgomerys Inn Farmers Market | 470 Dundas Street West |
| St. Lawrence Market North | 92 Front Street East |
| Sorauren Farmers Market | 50 Wabash Avenue |
| The Stops Wychwood Barn Farmers Market | 601 Christie Street |
| Toronto Botanical Garden Organic Farmers Market | 777 Lawrence Avenue East |

Table 6. Community Gardens

| Community Garden | Address |
|--|---------------------------|
| Panorama Park Community Garden | 31 Panorama Centre |
| Jamestown Community Garden | 10 Rampart Road |
| Bell Manor Park Community Garden | 1 Bayside Lane |
| New Horizons Community Garden | 3216 Bloor Street West |
| Cronin Park Community Garden | 34 Lorene Drive |
| Oakdale Community Garden | 350 Grandravine Drive |
| Rockford Park Community Garden | 70 Rockford Road |
| Emmett Ave. Community Garden | 101 Emmett Avenue |
| Rockcliffe Demonstration and Teaching Garden and Greenhouses | 301 Rockcliffe Boulevard |
| Peer Nutrition Community Garden | 302 Rockcliffe Boulevard |
| Rockcliffe Juniors' Garden | 303 Rockcliffe Boulevard |
| Unison Health & Community Services Community Garden | 5 Foxwell Avenue |
| HOPE Garden | 212 Cowan Avenue |
| Youth Garden | 186 Close Avenue |
| Leila Lane Community Garden | 2 Flemington Road |
| Amaranth Community Garden | 2 Flemington Road |
| Flemington Community Garden | 103 Flemington Road |
| Varna Community Garden | 2 Flemington Road |
| Lawrence Heights Community Garden | 5 Replin Road |
| Eglinton Park Heritage Garden | 200 Eglinton Ave. West |
| Earlscourt Park Community Garden | 1200 Lansdowne Avenue |
| Perth - Dupont Community Garden | 360 Symington Avenue |
| Dufferin Grove Community Gardens | 875 Dufferin Street |
| Trinity Bellwoods Community Garden | 1053 Dundas Street West |
| Fred's Wildflower Garden | 155 Roxton Road |
| Irene Park Horticulture Community Garden | 760 Shaw Street |
| Northumberland Community Garden | 770 Ossington Avenue |
| Christie Pits Community Garden | 750 Bloor Street West |
| Huron St. Garden | 180 Huron Street |
| Alexandra Park Diversity Garden | 275 Bathurst Street |
| Scadding Court Urban Agriculture Program | 707 Dundas Street West |
| Alex Wilson Community Garden | 552 Richmond Street West |
| Hillcrest Park Community Garden | 950 Davenport Road |
| Garrison Creek Park Community Garden | 1090 Shaw Street |
| Cedarvale Park Community Children's Garden | 443 Arlington Road |
| Frankel Lambert Park Community | 340 Christie Street |
| Ben Nobleman Park Community Orchard | 1075 Eglinton Avenue West |
| Flemingdon Park Community Garden | 150 Grenoble Drive |
| Thorncliffe Park Garden Club Community Garden | 50 Beth Neelson Drive |
| Thorncliffe Family Garden | 46 Thorncliffe Park Drive |
| Moss Park Community Kitchen Garden | 150 Sherbourne Street |
| Winchester Square Park Community Garden | 474 Ontario Street |
| Prospect St. Community Garden | 35 Prospect Street |
| Greenwood Park Community Garden | 150 Greenwood Avenue |

Table 7. Fresh City Farms Customer Locations

| City | Postal Code | Longitude | Latitude |
|------------|-------------|------------|-----------|
| Etobicoke | M9W7J4 | -79.619777 | 43.728777 |
| Etobicoke | M9V2A8 | -79.597654 | 43.741339 |
| Etobicoke | M9V3J4 | -79.595522 | 43.744636 |
| Etobicoke | M9C4W8 | -79.583208 | 43.653779 |
| Etobicoke | M9C5S6 | -79.581507 | 43.661386 |
| Etobicoke | M9C4N5 | -79.57786 | 43.664535 |
| Etobicoke | M9W6K1 | -79.570615 | 43.691423 |
| Etobicoke | M9W1C4 | -79.567423 | 43.697636 |
| Toronto | M9R0A3 | -79.566601 | 43.676269 |
| Etobicoke | M9C1Z4 | -79.562989 | 43.635596 |
| Etobicoke | M9B3E1 | -79.562759 | 43.668766 |
| Etobicoke | M9R3L1 | -79.562212 | 43.679962 |
| Etobicoke | M9V2W3 | -79.561702 | 43.738391 |
| Etobicoke | M9R2C4 | -79.561697 | 43.687315 |
| North York | M9L2C3 | -79.560775 | 43.752631 |
| Etobicoke | M9B5K7 | -79.558851 | 43.673438 |
| Toronto | M9C0A3 | -79.557865 | 43.610097 |
| Toronto | M4P1T6 | -79.555941 | 43.668503 |
| Etobicoke | M9B1K6 | -79.554216 | 43.636727 |
| Etobicoke | M8W4T2 | -79.553069 | 43.602887 |
| Etobicoke | M9B4J7 | -79.54728 | 43.648158 |
| Etobicoke | M9P3V6 | -79.546816 | 43.709009 |
| Etobicoke | M9P3V6 | -79.546816 | 43.709009 |
| Etobicoke | M9W3P9 | -79.543307 | 43.713859 |
| Etobicoke | M9A1H6 | -79.537738 | 43.650835 |
| Etobicoke | M9P2C5 | -79.535904 | 43.694454 |
| Etobicoke | M9A2G4 | -79.535691 | 43.64871 |
| Etobicoke | M8W3J3 | -79.533121 | 43.592993 |
| Etobicoke | M8W3J1 | -79.532938 | 43.592118 |

Table 8. Customers per Ward (count)

| Ward Name | Customer Count |
|------------------------------|----------------|
| Etobicoke North (1) | 3 |
| Etobicoke North (2) | 9 |
| Etobicoke Centre (3) | 7 |
| Etobicoke Centre (4) | 7 |
| Etobicoke-Lakeshore (5) | 21 |
| Etobicoke-Lakeshore (6) | 28 |
| York West (7) | 2 |
| York West (8) | 12 |
| York Centre (9) | 11 |
| York Centre (10) | 19 |
| York South-Weston (11) | 11 |
| York South-Weston (12) | 11 |
| Parkdale-High Park (13) | 54 |
| Parkdale-High Park (14) | 62 |
| Eglinton-Lawrence (15) | 13 |
| Eglinton-Lawrence (16) | 30 |
| Davenport (17) | 38 |
| Davenport (18) | 83 |
| Trinity-Spadina (19) | 160 |
| Trinity-Spadina (20) | 182 |
| St. Paul's (21) | 36 |
| St. Paul's (22) | 59 |
| Willowdale (23) | 31 |
| Willowdale (24) | 12 |
| Don Valley West (25) | 27 |
| Don Valley West (26) | 11 |
| Toronto Centre-Rosedale (27) | 101 |
| Toronto Centre-Rosedale (28) | 74 |
| Toronto-Danforth (29) | 24 |
| Toronto-Danforth (30) | 57 |
| Beaches-East York (31) | 18 |
| Beaches-East York (32) | 52 |
| Don Valley East (33) | 11 |
| Don Valley East (34) | 7 |
| Scarborough Southwest (35) | 6 |
| Scarborough Southwest (36) | 4 |
| Scarborough Centre (37) | 5 |
| Scarborough Centre (38) | 9 |
| Scarborough-Agincourt (39) | 0 |
| Scarborough-Agincourt (40) | 0 |
| Scarborough-Rouge River (41) | 3 |
| Scarborough-Rouge River (42) | 1 |
| Scarborough East (43) | 4 |
| Scarborough East (44) | 0 |
| Total Customers | 1315 |

Table 9. Fresh City Farms Pick-Up Locations

| Pick-Up Location Name | Longitude | Latitude |
|--------------------------------|------------|-----------|
| 401 RichmondStreet | -79.393977 | 43.647698 |
| Downsview Park | -79.48598 | 43.743305 |
| Artisansat Work | -79.313053 | 43.685874 |
| Bolt Fresh Bar | -79.425362 | 43.64297 |
| iDeal Coffee | -79.420341 | 43.648342 |
| iDeal Coffee | -79.404119 | 43.731709 |
| iDeal Coffee | -79.443282 | 43.646316 |
| Merchants of Green Coffee | -79.353967 | 43.659984 |
| Patagonia | -79.396694 | 43.645274 |
| So Into Cupcakes | -79.234199 | 43.776029 |
| Stasis Preserves | -79.451739 | 43.653256 |
| Sweet Woodruff | -79.412267 | 43.651036 |
| The Depanneur | -79.429321 | 43.652971 |
| The Detox Market | -79.392749 | 43.645899 |
| Tories Bakeshop | -79.29035 | 43.672184 |
| Toronto Vegetarian Association | -79.392872 | 43.656092 |

Figure 1. Study area - Toronto, Ontario

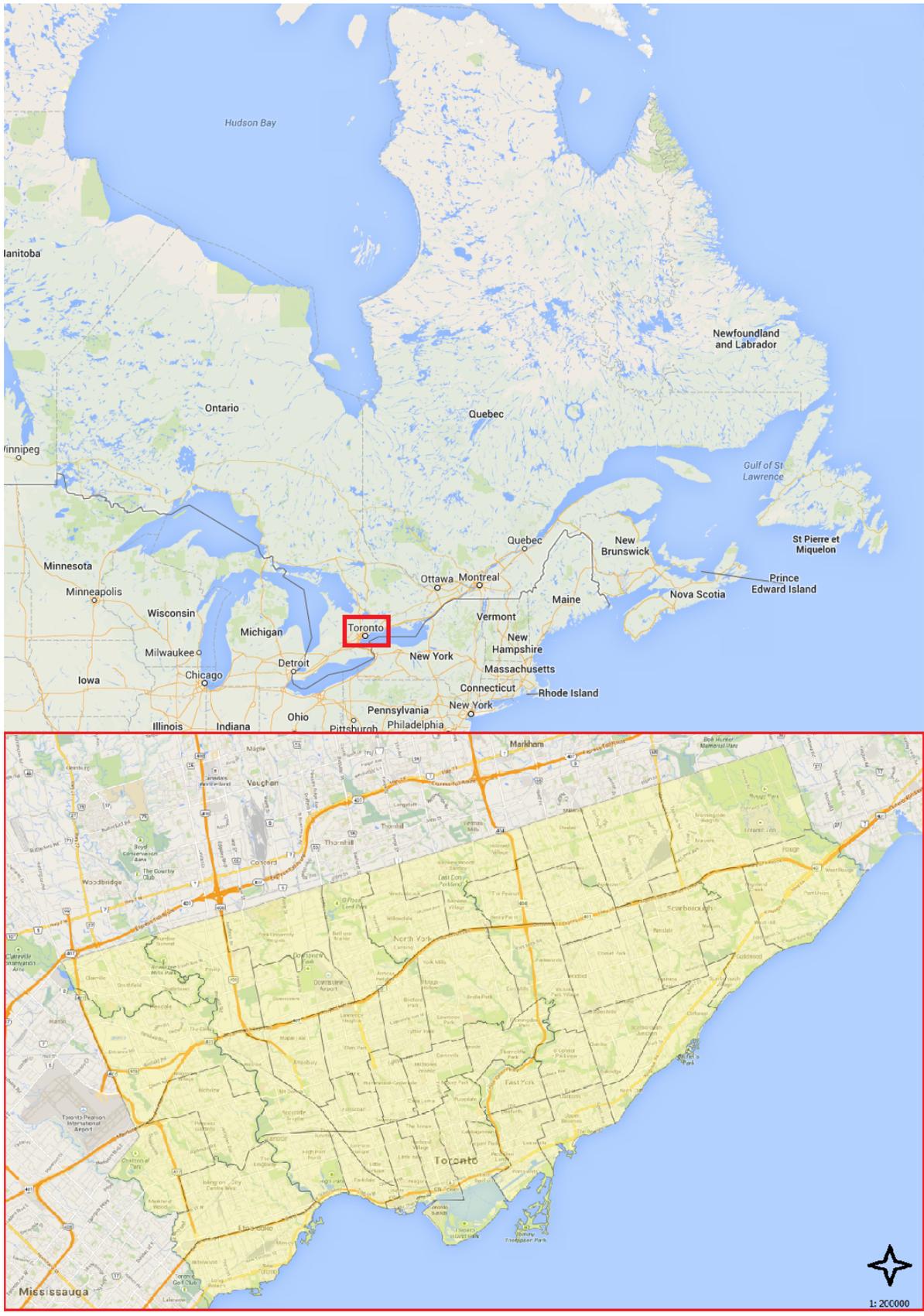


Figure 2.

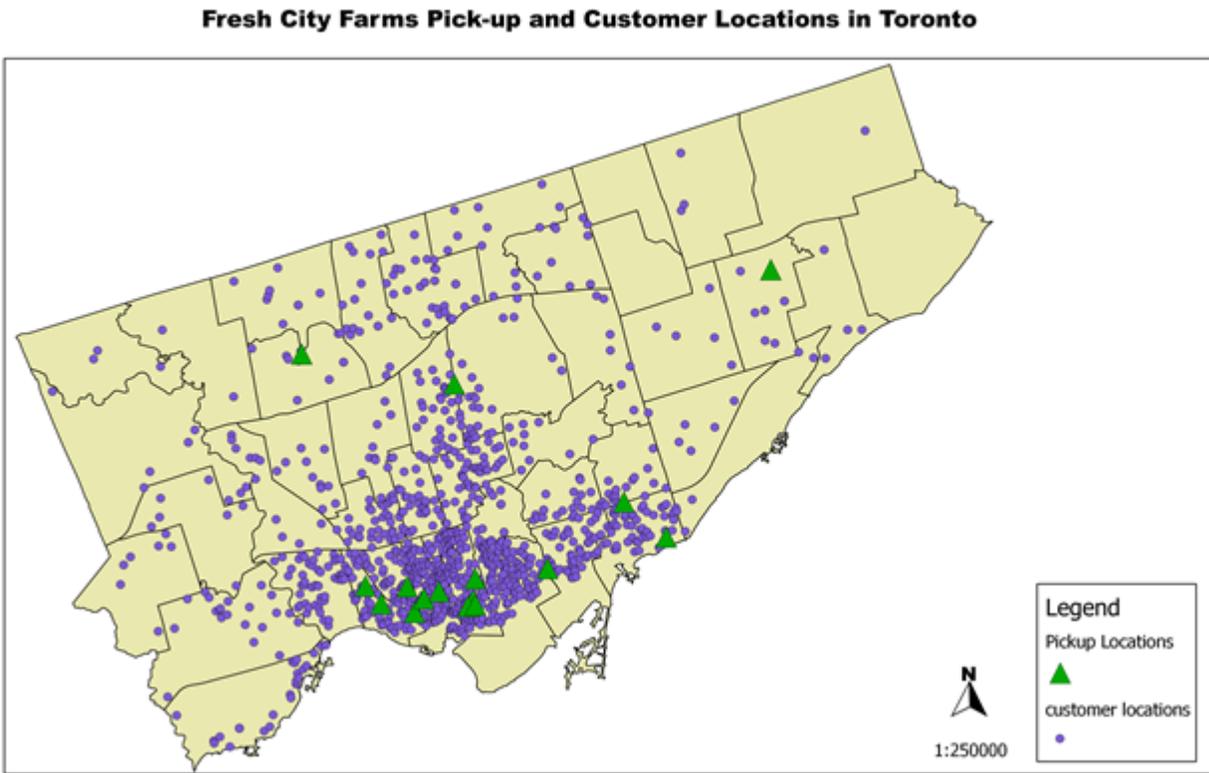


Figure 3.

Alternative Food Sources in Toronto

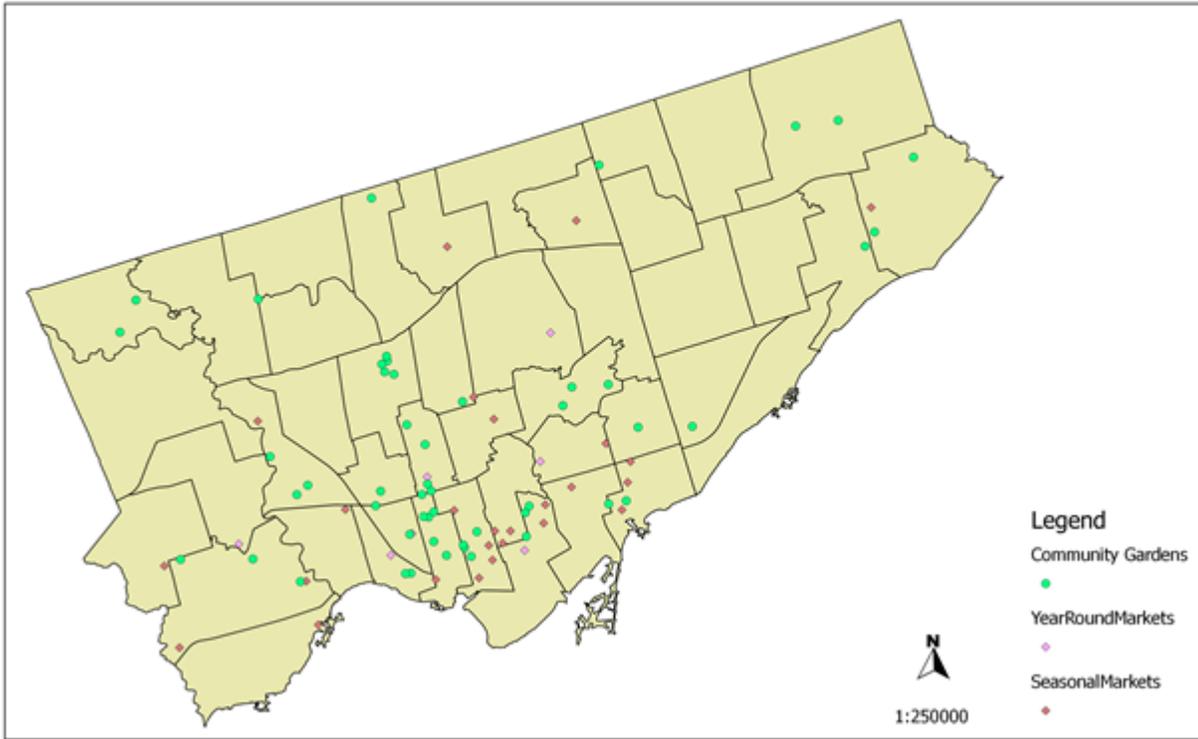


Figure 4.

Supermarket and Large Food Retailers in Toronto

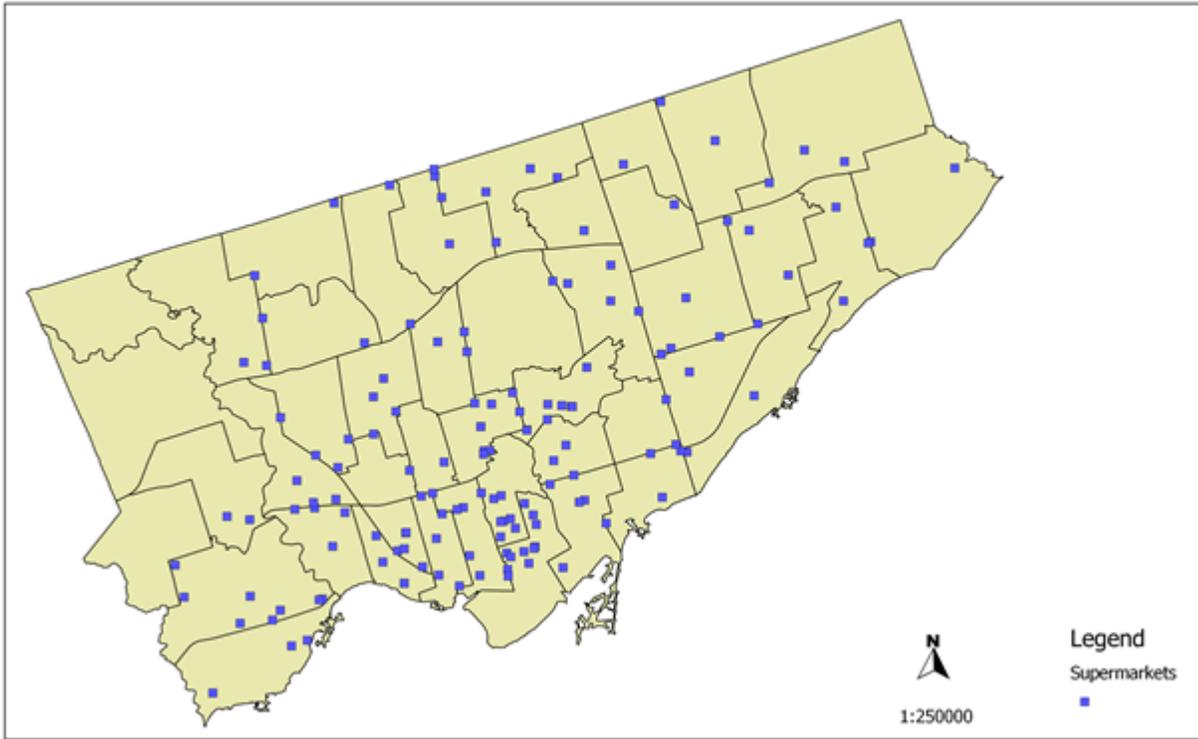


Figure 5.

Median Yearly Income by Census Tract

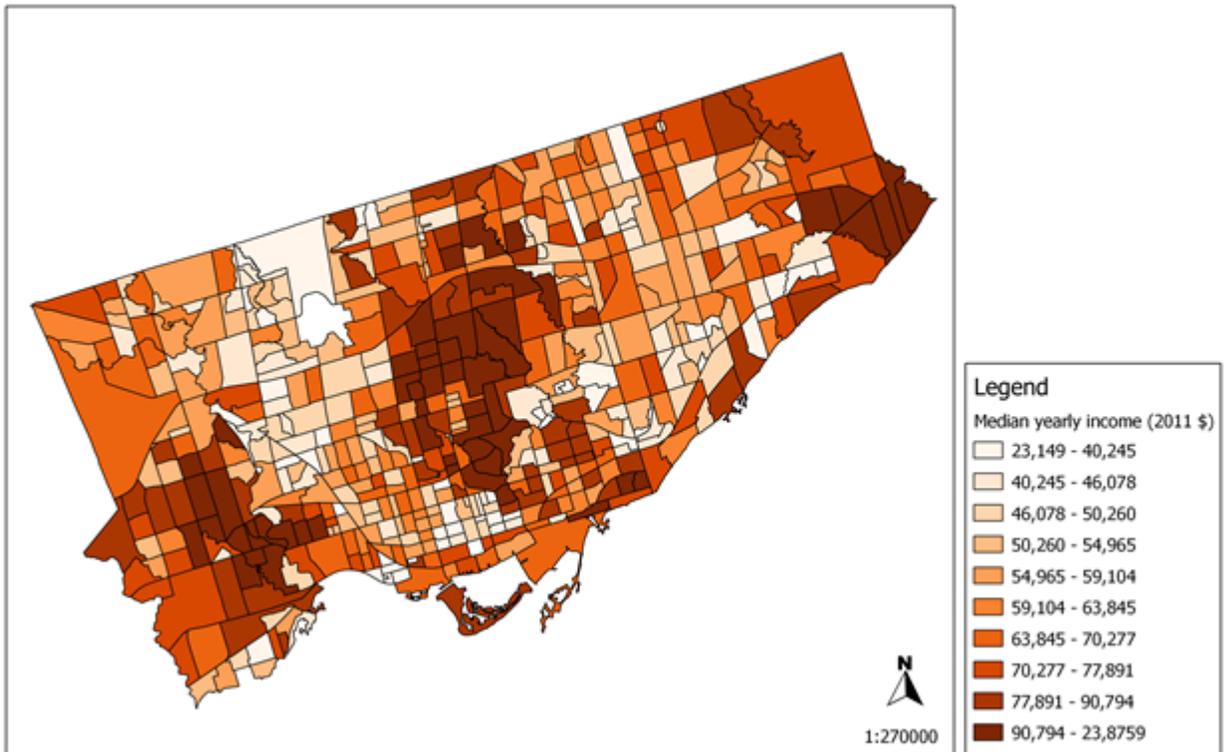


Figure 6.

Average Household Size by Census Tract

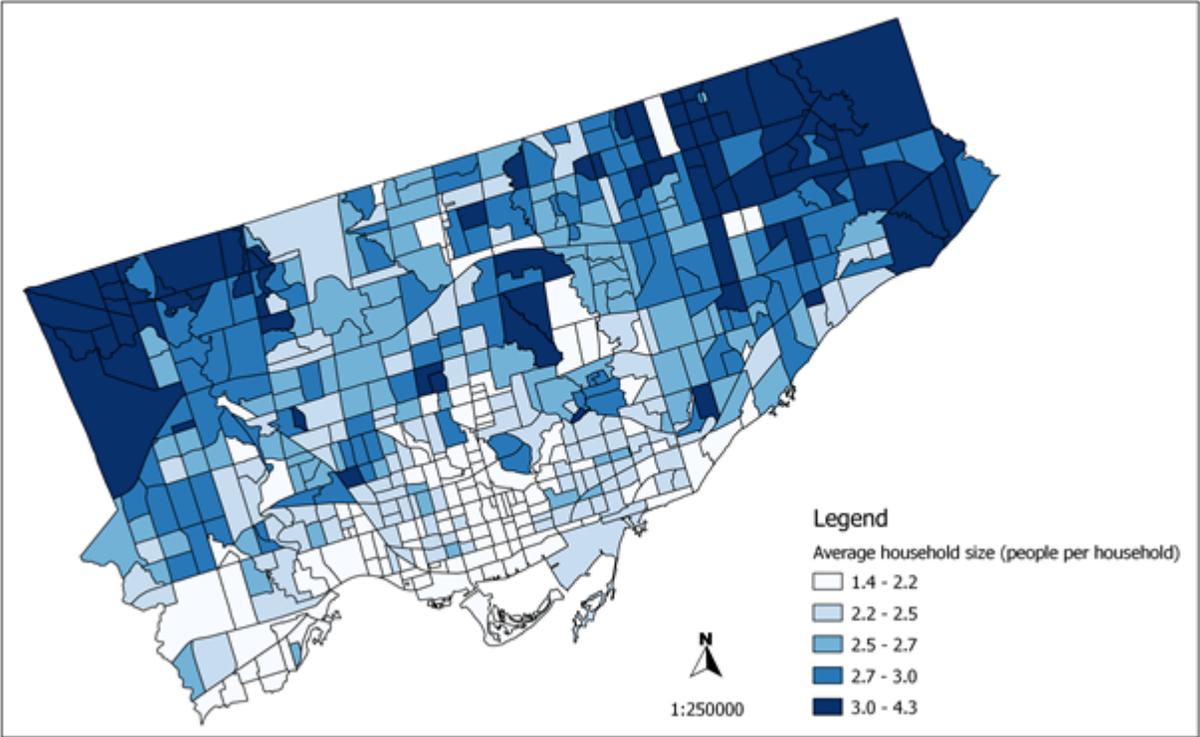


Figure 7.

Median Age by Census Tract

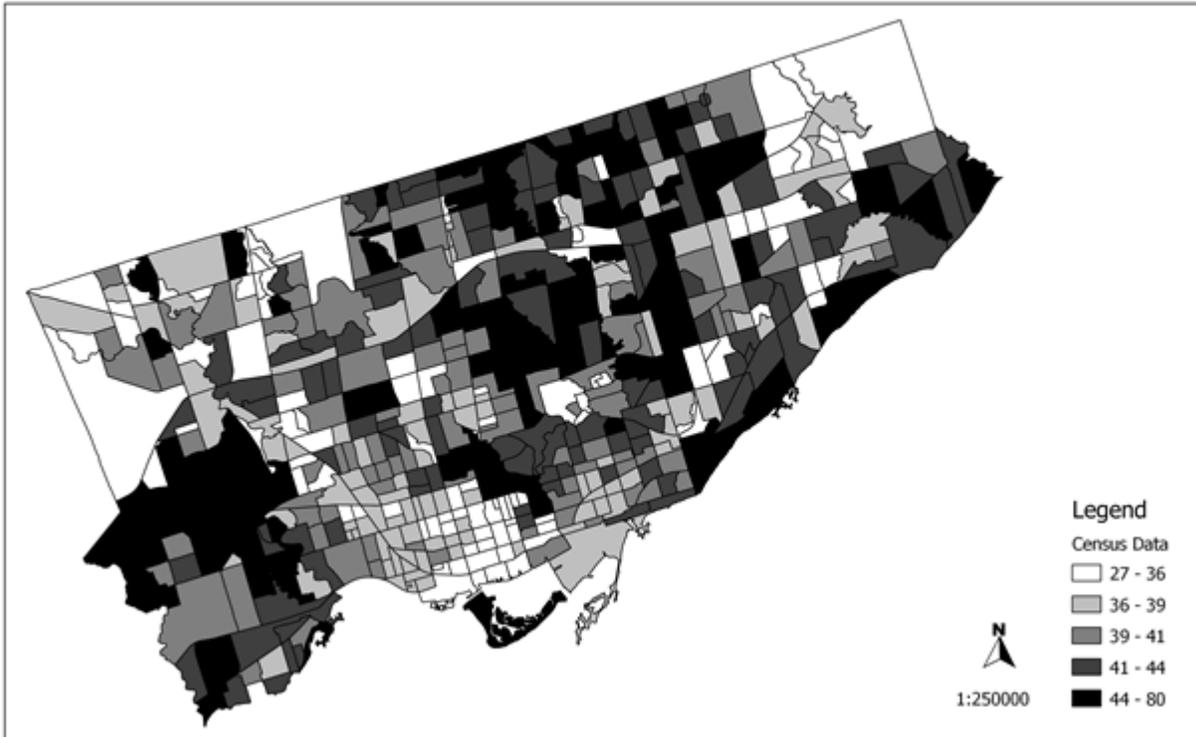


Figure 8.

Population Density by Census Tract

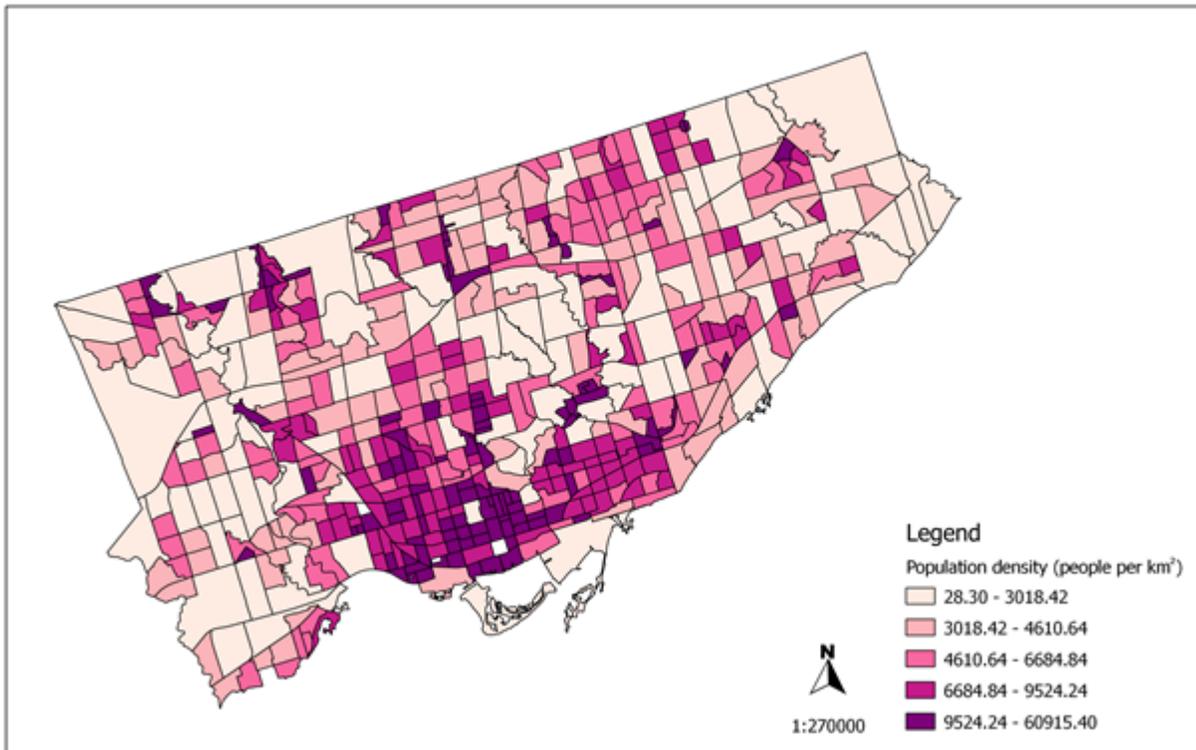


Figure 9.

Food Deserts, Fresh City Farms, and Priority Neighbourhoods

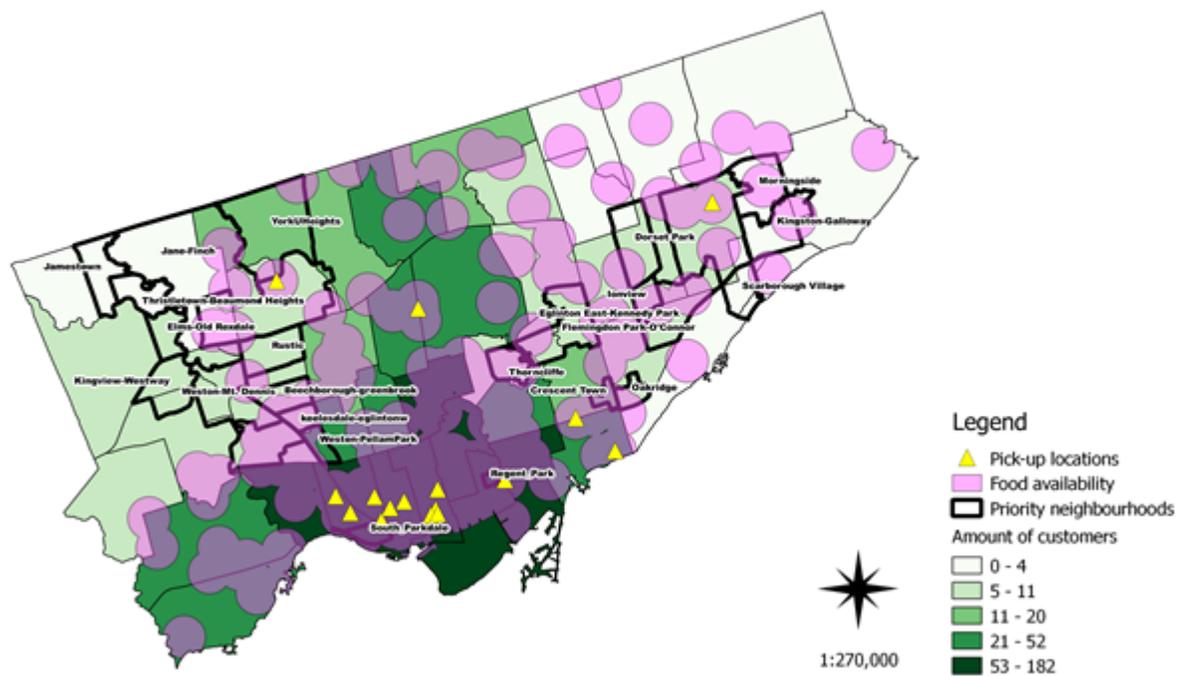


Figure 11.

Food Availability in Toronto Wards

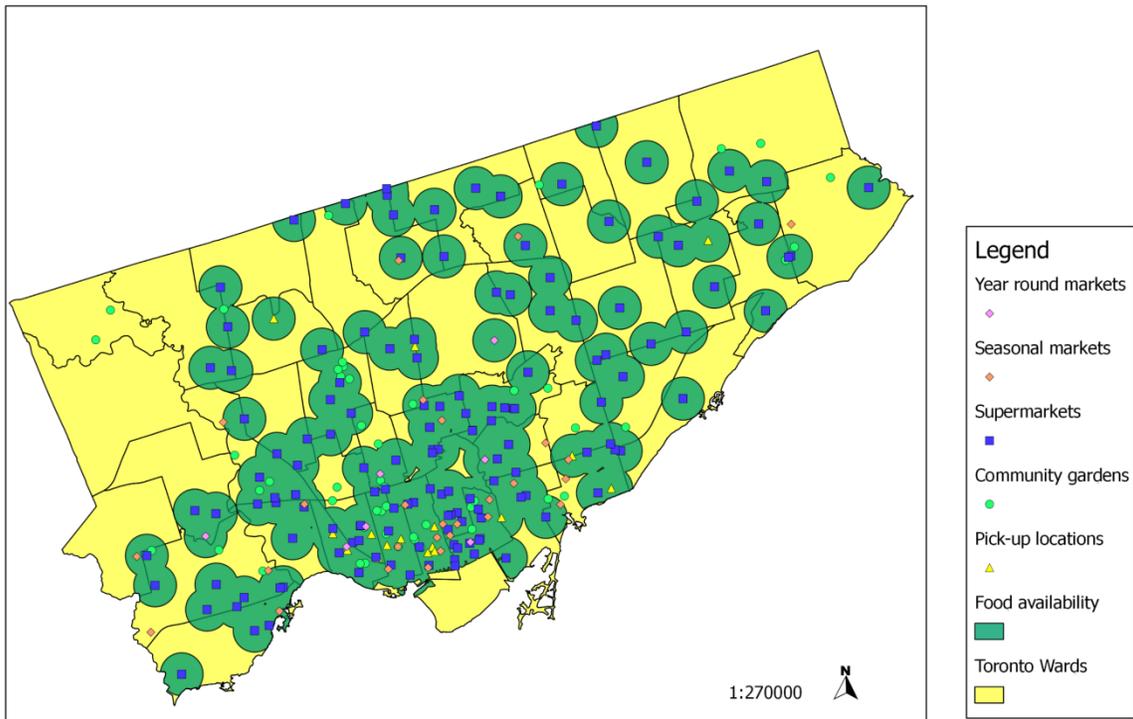


Figure 12.

Food Availability in Toronto by Wards

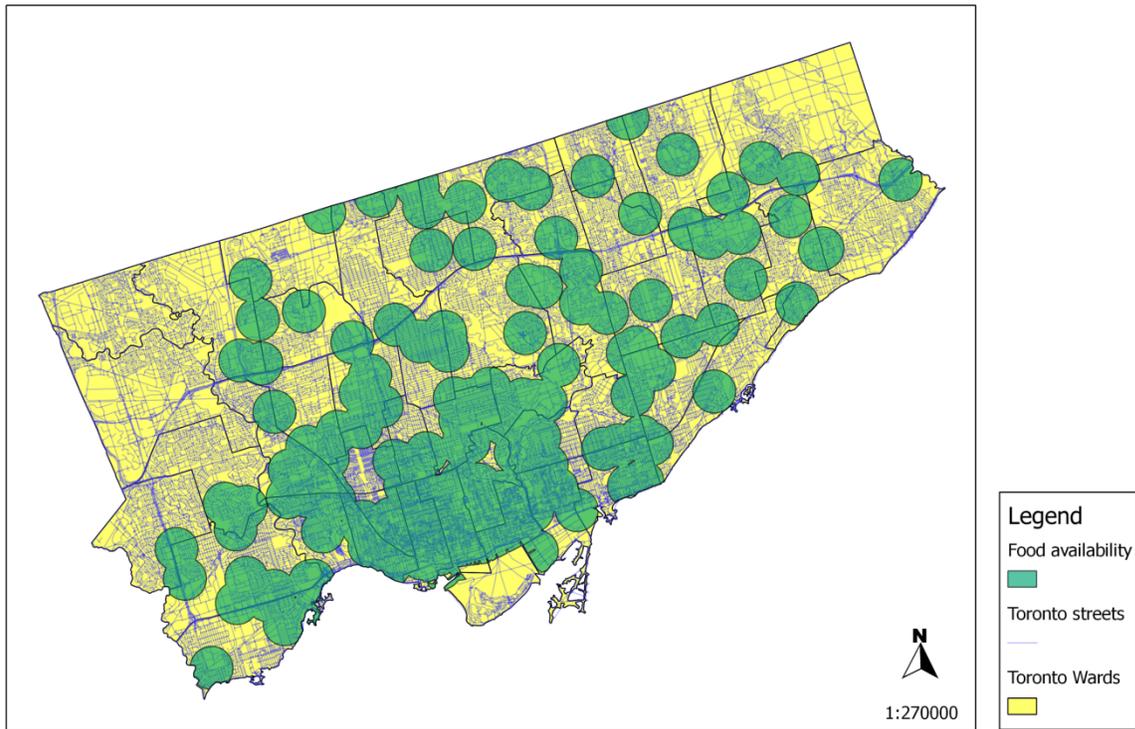


Figure 13.

Food Availability and Median Income in Toronto

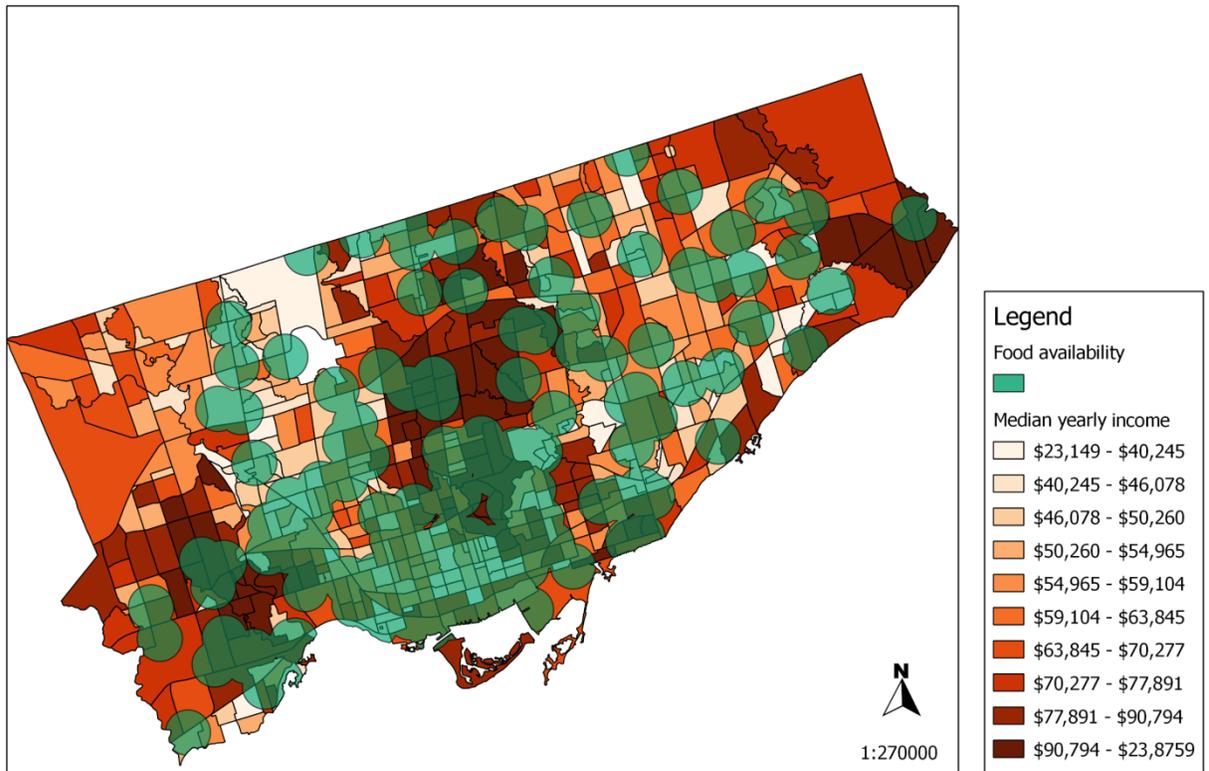
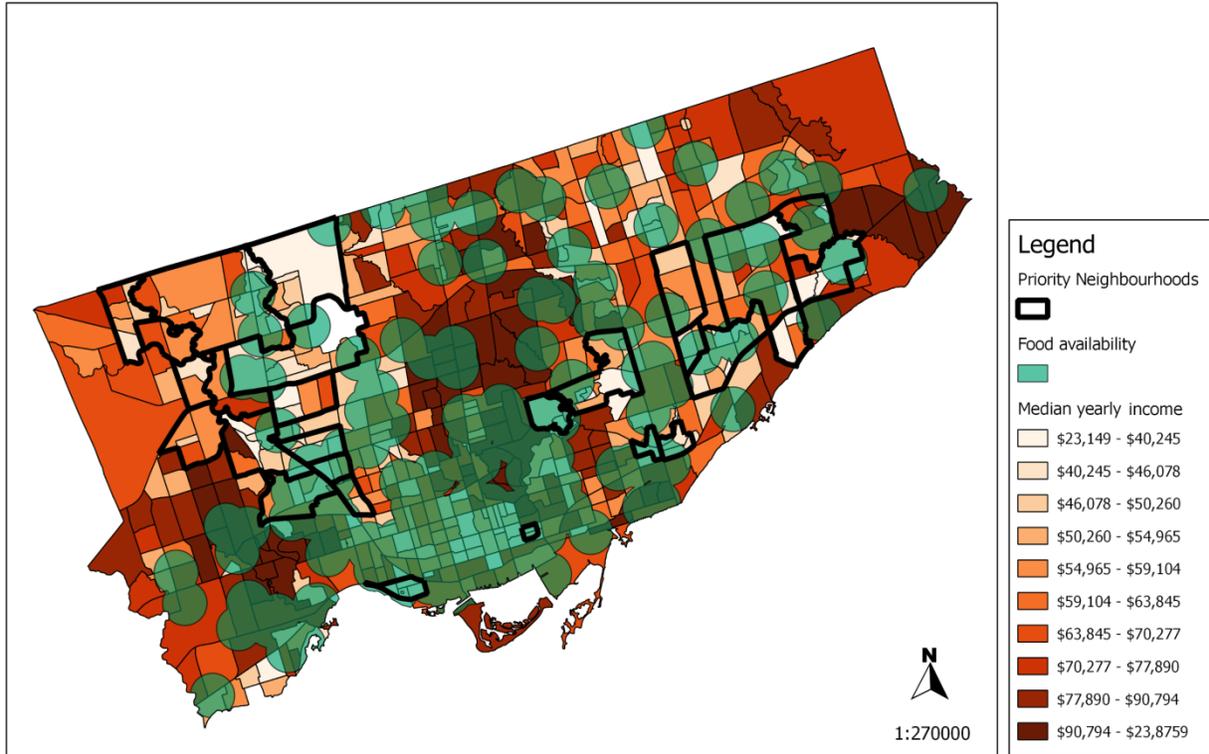


Figure 14.

Food Availability in Toronto: Income and Priority Neighbourhoods



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