

**Mendeley through Certification
Program for Librarians:
York University Libraries**

Rajiv Nariani, Science Librarian
York University

York University

- Founded 1959
- Located in Toronto, ON, Canada
- 2nd largest University
- 53,000 students
- 7000+ faculty & staff
- 40+ Librarians
- 11 Faculties
- 9 Colleges at YU



York University is helping to shape the global thinkers and thinking that will define tomorrow. York is Canada's third largest university, with a commitment to excellence which reflects a rich diversity of perspectives and a strong sense of social responsibility that sets us apart.

York U At A Glance

About York U



York U is the 2nd largest university in Ontario, and largest in Canada
 100+ university partnerships across the globe
 \$1 billion operating budget

Our Community

47,000 undergrad
6,000 grad
STUDENTS

- 7,000+ faculty and staff
- 275,000+ alumni
- 5,190 international students from 171 countries

Our campuses



Keele Campus

Located 30 minutes from downtown Toronto, the **Keele campus** offers a rigorous academic foundation balanced by world experiential education. Our 53,000 students, from across the world, are enrolled in 160+ undergraduate and 59 graduate programs.



Glendon Campus

Set on the historic Wood family estate, the **Glendon campus** is a lush parkland in the heart of Toronto offering an intimate learning community. Home to 2,700 students, Glendon specializes exclusively in the liberal arts, and is the only campus in Canada to do so in more than one language.

Academic Excellence

- 11 Faculties
- 5,000 courses, 200+ undergraduate and graduate degree programs
- 12,043 degrees granted in 2014
- The Schulich School of Business ranked first among Canadian schools in The Economist



- Osgoode Hall Law School internationally renowned as one of Canada's largest and most distinguished law schools
- Home to Canada's only Space Engineering program
- Largest psychology program in North America
- The Disaster Management program in the



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York U at a Glance (PDF)

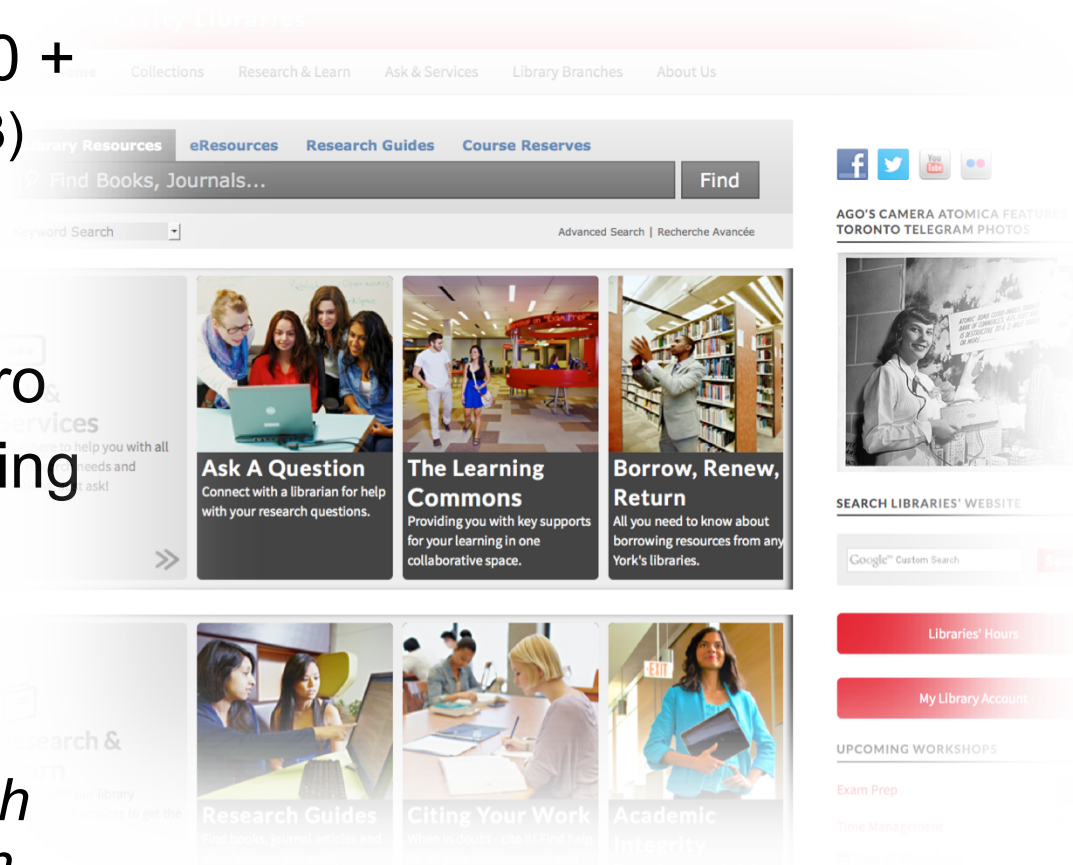


YUL & Citation Management Programs Scenario

- RefWorks users: 43,000 +
 - 2500 (2014); 4500 (2013)
- Exit RefWorks: 2015

- Enter Mendeley & Zotero
- Opportunities for Teaching
- Promotion
- Feedback

- *Can this be integrated with the Mendeley Certification Program for Librarians?*



Mendeley @ YUL

- Faculty had asked about Mendeley in 2012-2013
 - Even prior to exit of RW
- Kinesiology foundation course: 800+ students Jan-Feb
 - Easier to promote. Undergrads love it!
- Survey in Jan-Feb 2015: Faculty & Graduate students
 - Teaching & learning opportunities
- Mendeley team members at York University: 2015
 - Faculty and graduate students in higher attendance

Citation Management Survey: What did they tell us?

Mendeley is so much better than refworks!

1/8/2015 2:29 PM [View respondent's answers](#) [Categorize as...](#) ▼

I like Mendeley because it has many different citation and bibliography styles, and you can match them with specific journals. I also like that you can just put in the PMID of an article and it will automatically import all of the articles information. However, sometimes Mendeley does not read the PDF's well, for example, NIH articles.

1/8/2015 2:20 PM [View respondent's answers](#) [Categorize as...](#) ▼

Mendeley by far isn't perfect, but has a better sync option than zotero and endnote. It is also the most aesthetically pleasing out of the three.

1/12/2015 10:56 AM [View respondent's answers](#) [Categorize as...](#) ▼

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1/8/2015 2:20 PM [View respondent's answers](#) [Categorize as...](#) ▼

There are tricky issues in BibTex, it would be great if a library resource person was knowledgeable about it for occasional support. For journal submissions it generally works without problems, but textbook chapters sometimes require special formats that it won't do easily. Sometimes free help from the web exists, sometimes not.

1/16/2015 1:37 PM [View respondent's answers](#) [Categorize as...](#) ▼

Being able to easily import the reference from online databases is key, and Mendeley has a pretty good feature where it can automatically scrape information from an imported pdf file.

1/15/2015 3:36 PM [View respondent's answers](#) [Categorize as...](#) ▼

If you do migrate to another system, please choose one where it will be straightforward to transfer our lab's 1000's of references (with subfolders) over to the new system. Thanks!

1/8/2015 2:23 PM [View respondent's answers](#) [Categorize as...](#) ▼

RefWorks was also supported by my old institution and changing over to a new one just seems like too much of a hassle.

1/12/2015 9:57 AM [View respondent's answers](#) [Categorize as...](#) ▼

Mendeley Certification Program: Why now?

- Developing Expertise
 - Lot of teaching and promotion being done
- Certification Benefits
 - Mendeley certification has helped in assuaging faculty and students concerns
 - Promotion activities get a further boost
- Certification & Professional Development
 - Provides impetus for learning, presenting & writing

Mendeley Certification Program: What helped?

A	B	C	D	E	F	G	H	I
#	Date	Time	Duration	Activity Name	Activity Location	Category	Users Influenced	Librarian Responsible
1	15-01-13	10:00 AM	1 hour	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	20	Rajiv Nariani
2	15-01-14	3:00 PM	1 hour	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	25	Rajiv Nariani
	15-01-16	11:00 AM	1 hour	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	23	Rajiv Nariani
3	15-01-16	2:00 PM	1 hour	RefWorks Migrartion Team: Deciding on the best course of transition from RW to Mendeley & Zotero	503 meeting room	Meeting with Librarians, Tech team and AUL (Library & Information Services)	Citation Management Tools users	SQ, WD, RN, MR, HF, TN
	15-01-18		NA	Mendeley - Zotero Migration chart: http://www.library.yorku.ca/web/research-learn/refworks/zotero-vs-mendeley-comparison/provided feedback on Mendeley aspects and features	NA	Structured On-line	Users of Citation Management Program	SQ, WD, RN
4	15-01-19	2:00 PM	1 hour	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	22	Rajiv Nariani
5	15-01-20	11:00 AM	1 hour	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	19	Rajiv Nariani
6	15-01-21	3.30 pm	1 hr	Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	203 Bethune College	Structured in-person	5	Jacqueline
7	15-01-22	1:00 PM	1 hr	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	20	Rajiv Nariani
8	15-01-23	10:00 AM	1 hr	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	25	Rajiv Nariani
9	15-01-26	12:00 PM	1 hr	Undergard library workshop for Kine1000 assignment which includes Mendeley session, setting up an account and transferring PDFs, installing Word plugin and citing in a Word document	021 Steacie teaching Lab	Structured in-person	30	Rajiv Nariani
10	15-01-26	1.30 pm	1 hr	literature serach and Mendeley session	102L Steacie Library- Librarian office	Structured in-person	2	Rajiv Nariani
11	January	Jan-15	5 hrs	designed online survey of what citation mangement program(s) are used by graduate students and Science & Health Sci. faculty at York University	102L Steacie Library	Structured On-line, Feedback	Faculty & Students in Science & Health Sciences	RN
12	January	NA		Created Web page with: Information about migration options		Structured On-line	SQ, RN, WD, HF	

LibGuide: Mendeley @ YUL

York University Libraries

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Admin Sign

Mendeley

Reference Management Program

Last Updated: Jul 14, 2015 | URL: <http://researchguides.library.yorku.ca/mendeley> | [Print Guide](#) | [RSS Updates](#) | [Email Alerts](#)

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Mendeley Researcher Edition
is free!

Want more storage space and some
pizza?

Team Mendeley @mendeley.com • May 27
People of #YorkU celebrate your research group to win #Mendeley... and
#pizza! [blog.mendeley.com/academic-life/...](http://blog.mendeley.com/academic-life/)



Contact us

Members of the York community
(students, faculty and staff) who have
questions about or problems with
Mendeley can email citation@yorku.ca
for help, particularly regarding migrating
away from RefWorks.

For Mendeley related questions please
email Rajiv Nariani

Guides

[Mendeley Quick Reference Guide](#)

[Mendeley features](#)

Quick Steps

1. register for Mendeley
2. download Mendeley
3. install Mendeley
4. Install Web Importer
5. Once you have
6. You can create
7. You can create a private group in Mendeley. Invite a colleague to your group in Mendeley and add documents to this private group.
8. Mendeley Support & Video Tutorials

More Information

Mendeley

Mendeley is a tool that enables you to manage citations and PDFs using a **desktop client** or through your account on mendeley.com. Mendeley also includes plugins for Word or OpenOffice, so you can easily create citations and/or bibliographies as you write your papers. Mendeley users can connect with other researchers in their field and discover what they are reading. There are also **groups** you can join that focus on particular subject areas or research projects.

[Mendeley Overview](#) | [Download Mendeley Desktop](#) | [Mendeley Web](#)

Plugins

[Web Importer](#) | [MS Word Plugin](#) | [MS Word 2011 Write-n-cite Plugin for Mac \(Tutorial\)](#) | [Create bibliography in Word](#)

Collect & Cite your documents

[Find it@York for Mendeley](#) | [Add PDFs to Mendeley](#) | [Organize your library](#) | [Cite references](#)

[Export to Mendeley](#) | [Sync](#)

Related Resources

[Mendeley Resources](#)

[Mendeley & Zotero comparison chart](#)

YorkU Libraries reposted

Team Mendeley @mendeley.com • May 27

People of #YorkU celebrate your research group to win #Mendeley... and
#pizza! [blog.mendeley.com/academic-life/...](http://blog.mendeley.com/academic-life/)

York University and Yath



Mendeley: Pizza Lunch & Learn on 27th May at 11 am

Yath Ithayakumar from Mendeley (<https://www.mendeley.com/>) will be demonstrating
some cool features in this citation management tool!
He will also be announcing a special contest (Mendeley Researcher Edition) for York
University students.

More info: <http://blog.mendeley.com/academic-life/announcing-a-special-contest-for-mendeley-users-at-the-york-and-toronto-university/>

Location: 021 Steacie Teaching Lab (Basement of Steacie Library). Entrance to the lab is
from within the Steacie Sci. & Eng. Library.

If you have any questions please let me know at rajivn@yorku.ca

Rajiv Nariani
Science Librarian
York University Libraries
(416) 736 2100 x20396

Will you be attending the Mendeley session on the 27th May at 11 am?

☐ Yes
☐ No

[Feedback](#)



Mendeley Promotion & Uptake



RefWorks' days are numbered!

York University
Libraries is phasing
out RefWorks on
June 30, 2015 &
asking users to
switch to Zotero or
Mendeley

Attend a Migration Bootcamp

zotero May 11, 12:30-2pm OR May 26, 10-11:30am Register http://goo.gl/9ltcyw	MENDELEY May 8, 10-11am OR May 19, 2-3pm Register http://goo.gl/Zlqro7
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Zotero vs Mendeley Comparison

CATEGORY	MENDELEY	ZOTERO
Ease of Use & Basic Product Offerings	- Easy to use - Includes a Desktop version and a web version compatible with all major web browsers	- Easy to use - Work as a Firefox extension or as a standalone version with a connector to Chrome, Safari, Firefox and Opera
Installation Information	Includes clear instructions & video tutorials for installing and using Mendeley. Basic Installation process: - Create an account - Download desktop client for your OS (Mac, Windows, Linux) - Install web importer	Includes a comprehensive guide on how to install and use Zotero Basic Installation process: - Create your account - Download either Zotero for Firefox or Zotero Standalone
Cost	- Basic software is free - Charges for adding additional cloud storage space - Charges for collaborating with larger groups	- Basic software is free - Charges for adding additional storage space
Storage capabilities of free version	2GB of cloud storage - You have to use Mendeley's cloud storage in order to have a fully functioning account. However, 2GB should provide you with significant space for your collection.	300MB of cloud storage - By not syncing your Zotero account, you can maintain a library of citations and documents on ONE computer without having to use Zotero's cloud storage. However, once you sync your account with Zotero's servers, the cloud storage limitations will activate.
Does it create in-text citations, footnotes, and bibliographies?	Yes - There are free plugins for Word, LibreOffice, and BibTeX. - Once you have downloaded Mendeley, you can install the plugins from within the program.	Yes - The free plugin for Word and LibreOffice is included in the Zotero Standalone version - Information for installing free Word (Mac & Windows) and LibreOffice Plugins for Zotero for Firefox version
How many citation styles does it support?	Both Mendeley and Zotero use Citation Style Language , which offers over 7,000	Both Mendeley and Zotero use Citation Style Language , which offers

- Campus Posters: Transfer citations to Mendeley
- Can you teach Mendeley with PubMed, Scopus other databases?
 - Please show group/collaboration feature

Frequently Asked Questions

- How do we get the Find it at York Link Resolver
- Can I get the call numbers from the library catalogue into Mendeley
- How do I create/show up certain fields in Mendeley record
- Help transfer all my/our lab's citations from xyz into Mendeley
- Can I use Mendeley Tags to segregate articles for my systematic review
 - Show me the search feature for tags
 - Show me the Group feature in Mendeley
- Is my most often used citation style available?
 - For more tips I also refer to: Mendeley Advisor Program and their Question databank

Premium Account & Faculty Appreciation

- BIG thanks! I was paying X.xx/month to collaborate with the lab. Much appreciated!
- Rajiv - many thanks for all your help. I followed your steps and all is well. Make sure someone in your office knows what excellent support you provided (or tell me who to write to and I will).
 - Thanks Rajiv - so far I really like Mendeley.
- Thank you for the Mendeley workshop. Please reserve a spot for Mendeley Premium Account for me.
- Thanks for sharing this Rajiv. I've taken advantage of this :-)
- Thanks Rajiv. I have installed the premium version.

Mendeley at YUL: Future Plans

- Sharing Research: Using Mendeley Groups to find similar researchers
 - Explore other features in Mendeley
- Act on feedback received from faculty and students and help with smooth transition
 - Presentation & Paper
- Plan to participate in outreach programs across the campus
 - Targeted promotion to undergraduates and graduate students in Sciences & Health Sciences